Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Go to *www.irs.gov/Form990PF* for instructions and the latest information.

OMB No. 1545-0047

2024

Open to Public Inspection

For calendar year 2024 or tax year beginning and ending

Name of foundation: WYSS FOUNDATION

A Employer identification number: 25-1823874

Number and street (or P.O. box number if mail is not delivered to street address): 1759 R STREET NW

Room/suite:

B Telephone number (see instructions): (202)232-4418

City or town, state or province, country, and ZIP or foreign postal code: WASHINGTON, DC 20009

C If exemption application is pending, check here [ ]

D 1. Foreign organizations, check here [ ]

2. Foreign organizations meeting the 85% test, check here and attach computation [ ]

E If private foundation status was terminated under section 507(b)(1)(A), check here [ ]

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here [ ]

G Check all that apply: [ ] Initial return [ ] Initial return of a former public charity [ ] Final return [ ] Amended return [ ] Address change [ ] Name change

H Check type of organization: [X] Section 501(c)(3) exempt private foundation [ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) $ 2,415,291,562.

J Accounting method: [X] Cash [ ] Accrual [ ] Other (specify) ____ (Part I, column (d), must be on cash basis.)

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	NONE			
	2 Check [X] if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	54,793,309.	54,793,309.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	211,194,050.			
	b Gross sales price for all assets on line 6a 659,911,671.				
	7 Capital gain net income (from Part IV, line 2)		210,222,511.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	-22,048,664.	-987,329.		STMT 1
	12 **Total.** Add lines 1 through 11	243,938,695.	264,028,491.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	783,376.			783,376.
	14 Other employee salaries and wages	2,663,535.			2,663,535.
	15 Pension plans, employee benefits	659,448.			659,448.
	16a Legal fees (attach schedule) STMT 2	173,152.	NONE	NONE	173,152.
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule) *	336,238.			336,238.
	17 Interest STMT 4	1,036,645.	1,036,516.		
	18 Taxes (attach schedule) (see instructions) **	661,717.	224,709.		320,743.
	19 Depreciation (attach schedule) and depletion	396,017.	129,529.		
	20 Occupancy	361,687.			361,687.
	21 Travel, conferences, and meetings	587,796.			587,796.
	22 Printing and publications				
	23 Other expenses (attach schedule) STMT 6	12,604,522.	3,189,172.		7,672,217.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	20,264,133.	4,579,926.	NONE	13,558,192.
	25 Contributions, gifts, grants paid	222,645,225.			222,645,225.
	26 **Total expenses and disbursements.** Add lines 24 and 25	242,909,358.	4,579,926.	NONE	236,203,417.
	27 Subtract line 26 from line 12:				
	a **Excess of revenue over expenses and disbursements**	1,029,337.			
	b **Net investment income** (if negative, enter -0-)		259,448,565.		
	c **Adjusted net income** (if negative, enter -0-)			-0-	

*STMT 3 **STMT 5

Part II Balance Sheets

		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	610,588.	644,233.	644,233.
	2	Savings and temporary cash investments			
	3	Accounts receivable			
		Less: allowance for doubtful accounts			
	4	Pledges receivable			
		Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) *		* 19,065,017.	STMT 7
		Less: allowance for doubtful accounts	9,065,017.	19,065,017.	19,065,017.
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U.S. and state government obligations (attach schedule) **	234,738,650.	696,260,195.	696,393,204.
	b	Investments - corporate stock (attach schedule) STMT 10	403,298,767.	149,523,266.	447,184,523.
	c	Investments - corporate bonds (attach schedule) STMT 11		21,748,810.	22,001,290.
	11	Investments - land, buildings, and equipment: basis			
		Less: accumulated depreciation (attach schedule)			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule) STMT 12	976,336,509.	758,447,555.	1,164,206,331.
	14	Land, buildings, and equipment: basis 18,696,519.			STMT 13
		Less: accumulated depreciation (attach schedule) 2,357,990.	16,685,698.	16,338,529.	18,540,144.
	15	Other assets (describe STMT 14)	67,484,776.	47,256,820.	47,256,820.
	16	**Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item I)	1,708,220,005.	1,709,284,425.	2,415,291,562.
Liabilities	17	Accounts payable and accrued expenses	114,026.	149,109.	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe)			
	23	**Total liabilities** (add lines 17 through 22)	114,026.	149,109.	
Net Assets or Fund Balances		**Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30** ☐			
	24	Net assets without donor restrictions			
	25	Net assets with donor restrictions			
		Foundations that do not follow FASB ASC 958, check here and complete lines 26 through 30 X			
	26	Capital stock, trust principal, or current funds			
	27	Paid-in or capital surplus, or land, bldg., and equipment fund			
	28	Retained earnings, accumulated income, endowment, or other funds	1,708,105,979.	1,709,135,316.	
	29	**Total net assets or fund balances** (see instructions)	1,708,105,979.	1,709,135,316.	
	30	**Total liabilities and net assets/fund balances** (see instructions)	1,708,220,005.	1,709,284,425.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	1,708,105,979.
2	Enter amount from Part I, line 27a	2	1,029,337.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	1,709,135,316.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	1,709,135,316.

** STMT 9

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a	SEE PART IV SCHEDULE			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	210,222,511.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8	3	

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ (attach copy of letter if necessary - see instructions)			1	3,606,335.
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)			2	
3	Add lines 1 and 2			3	3,606,335.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)			4	NONE
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	3,606,335.
6	Credits/Payments:				
a	2024 estimated tax payments and 2023 overpayment credited to 2024	6a	5,590,672.		
b	Exempt foreign organizations - tax withheld at source	6b	NONE		
c	Tax paid with application for extension of time to file (Form 8868)	6c	NONE		
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments. Add lines 6a through 6d			7	5,590,672.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed**			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**			10	1,984,337.
11	Enter the amount of line 10 to be: **Credited to 2025 estimated tax** 1,984,337. **Refunded**			11	

Part VI-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b		X
	If the answer is "Yes" to **1a** or **1b,** attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. $ ______ **(2)** On foundation managers. $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	X	
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	X	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by *General Instruction T*.	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions. DE,DC,PA,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G?* If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2024 or the tax year beginning in 2024? See the instructions for Part XIII. If "Yes," complete Part XIII	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address WYSSFOUNDATION.ORG

14 The books are in care of MOLLY MCUSIC Telephone no. 202-232-4418

Located at 1759 R STREET, NW WASHINGTON, DC ZIP+4 20009

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - check here ☐

and enter the amount of tax-exempt interest received or accrued during the year | 15 |

			Yes	No
16	At any time during calendar year 2024, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country			

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a During the year, did the foundation (either directly or indirectly):			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		X
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)		X
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)		X
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	X	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)		X
(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)		X
b If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		X
c Organizations relying on a current notice regarding disaster assistance, check here ☐			
d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2024?	1d		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a At the end of tax year 2024, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2024? If "Yes," list the years ______, ______, ______, ______	2a		X
b Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.)	2b		X
c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ______, ______, ______, ______			
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a	X	
b If "Yes," did it have excess business holdings in 2024 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2024.)	3b		X
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2024?	4b		X

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

		Line	Yes	No
5a	During the year, did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)		X
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)		X
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)		X
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	5a(4)		X
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	5a(5)		X
b	If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		
c	Organizations relying on a current notice regarding disaster assistance, check here [X]			
d	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	5d		
	If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6a		X
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		X
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		X
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment(s) during the year?	8		X

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 15		783,376.	145,306.	NONE

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 18		1,355,676.	261,850.	NONE

Total number of other employees paid over $50,000 13

Part VII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
SEE STATEMENT 21		353,371.
Total number of others receiving over $50,000 for professional services		0

Part VIII-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
2	
3	
4	

Part VIII-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 NONE	
2	
All other program-related investments. See instructions. 3 NONE	
Total. Add lines 1 through 3	

Part IX **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	2,230,816,815.
b	Average of monthly cash balances	1b	2,092,188.
c	Fair market value of all other assets (see instructions)	1c	124,886,865.
d	**Total** (add lines 1a, b, and c)	1d	2,357,795,868.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	2,357,795,868.
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)	4	35,366,938.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3	5	2,322,428,930.
6	**Minimum investment return.** Enter 5% (0.05) of line 5	6	116,121,447.

Part X **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6			1	116,121,447.
2a	Tax on investment income for 2024 from Part V, line 5	2a	3,606,335.		
b	Income tax for 2024. (This does not include the tax from Part V.)	2b			
c	Add lines 2a and 2b			2c	3,606,335.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	112,515,112.
4	Recoveries of amounts treated as qualifying distributions			4	22,153,747.
5	Add lines 3 and 4			5	134,668,859.
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1			7	134,668,859.

Part XI **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	236,203,417.
b	Program-related investments - total from Part VIII-B	1b	NONE
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part XII, line 4	4	236,203,417.

Part XII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2023	(c) 2023	(d) 2024
1 Distributable amount for 2024 from Part X, line 7					134,668,859.
2 Undistributed income, if any, as of the end of 2024:					
a Enter amount for 2023 only				NONE	
b Total for prior years: 20 22 ,20 21 ,20 20			NONE		
3 Excess distributions carryover, if any, to 2024:					
a From 2019					
b From 2020					
c From 2021	NONE				
d From 2022	5,202,182.				
e From 2023	41,009,754.				
f Total of lines 3a through e		46,211,936.			
4 Qualifying distributions for 2024 from Part XI, line 4: $ 236,203,417.					
a Applied to 2023, but not more than line 2a				NONE	
b Applied to undistributed income of prior years (Election required - see instructions)					
c Treated as distributions out of corpus (Election required - see instructions)					
d Applied to 2024 distributable amount					134,668,859.
e Remaining amount distributed out of corpus		101,534,558.			
5 Excess distributions carryover applied to 2024 (If an amount appears in column (d), the same amount must be shown in column (a).)					
6 Enter the net total of each column as indicated below:					
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5		147,746,494.			
b Prior years' undistributed income. Subtract line 4b from line 2b			NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed					
d Subtract line 6c from line 6b. Taxable amount - see instructions			NONE		
e Undistributed income for 2023. Subtract line 4a from line 2a. Taxable amount - see instructions				NONE	
f Undistributed income for 2024. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2025					NONE
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)					
8 Excess distributions carryover from 2019 not applied on line 5 or line 7 (see instructions)					
9 Excess distributions carryover to 2025. Subtract lines 7 and 8 from line 6a		147,746,494.			
10 Analysis of line 9:					
a Excess from 2020					
b Excess from 2021	NONE				
c Excess from 2022	5,202,182.				
d Excess from 2023	41,009,754.				
e Excess from 2024	101,534,558.				

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2024, enter the date of the ruling . . . .

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2024	(b) 2023	(c) 2022	(d) 2021	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed					
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test- enter 2/3 of minimum investment return shown in Part IX, line 6, for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XIV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

HANSJOERG WYSS

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XIV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE STATEMENT 23				222,645,225.
Total **3a**				222,645,225.
b *Approved for future payment*				
Total **3b**				

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities	901101		14	54,793,309.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income	901101	NONE	18	1,106,545.	
8 Gain or (loss) from sales of assets other than inventory	901101	971,540.	18	210,222,510.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		971,540.		266,122,364.	

13 Total. Add line 12, columns (b), (d), and (e) . . . 13 267,093,904.

(See worksheet in line 13 instructions to verify calculations.)

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No.	Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
	NOT APPLICABLE

Part XVI Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X	

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no.	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements
1C	352,519.	BERGER ACTION FUND	PAYMENT FROM ORGANIZATION FOR
		INC.	SHARE PERSONNEL & FACILITIES

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ **Yes** ☒ **No**

b If "Yes," complete the following schedule.

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship
		COMMON DIRECTORS & OFFICERS

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee	Date	Title
JOSEPH FISHER	11/07/2025	TREASURER

May the IRS discuss this return with the preparer shown below? See instructions. ☒ Yes ☐ No

Paid Preparer Use Only

Preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
KIMBERLY BIER				P01697519

Firm's name PWC US TAX LLP — Firm's EIN 92-0460586

Firm's address 2001 MARKET STREET, SUITE 1800 PHILADELPHIA, PA 19103 — Phone no. 267-330-3000

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL SHORT-TERM COMMON TRUST FUND AND PARTNERSHIP, S CORPORATION, AND OTHER ESTATES OR TRUST GAIN OR LOSS					-3370544.	
		TOTAL LONG-TERM COMMON TRUST FUND AND PARTNERSHIP, S CORPORATION, AND OTHER ESTATES OR TRUST GAIN OR LOSS					23130532.	
		SENATOR GLOBAL PROPERTY TYPE: SECURITIES				P	06/17/2014	06/30/2024
100682318.		50000000.					50682318.	
		FIDELITY - SEE ATTACHED PROPERTY TYPE: SECURITIES				D	01/01/2023	12/31/2024
31461245.		18886871.					12574374.	
		FIDELITY - SEE ATTACHED PROPERTY TYPE: SECURITIES				D	01/01/2023	12/31/2024
5,840,165.		4,672,808.					1,167,357.	
		FIDELITY - SEE ATTACHED PROPERTY TYPE: SECURITIES				P	07/01/2024	12/31/2024
1,361,330.		1,303,813.					57,517.	
		NORTHERN TRUST - SEE ATTACHED PROPERTY TYPE: SECURITIES				P	07/01/2024	12/31/2024
127834147.		121504915.					6,329,232.	
		NORTHERN TRUST - SEE ATTACHED PROPERTY TYPE: SECURITIES				P	01/01/2023	12/31/2024
94675261.		82253281.					12421980.	
		NORTHERN TRUST - SEE ATTACHED PROPERTY TYPE: SECURITIES				P	01/01/2023	12/31/2024
2,242,711.		2,126,874.					115,837.	
		NORTHERN TRUST - SEE ATTACHED PROPERTY TYPE: SECURITIES				P	07/01/2024	12/31/2024
34779083.		32819039.					1,960,044.	
		NORTHERN TRUST - SEE ATTACHED PROPERTY TYPE: SECURITIES				P	01/01/2023	12/31/2024
31131743.		26233250.					4,898,493.	

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		NORTHERN TRUST - SEE ATTACHED PROPERTY TYPE: SECURITIES				P	01/01/2023	12/31/2024
698,995.		662,893.					36,102.	
		TUDOR BVI PROPERTY TYPE: SECURITIES				P	12/31/2017	07/22/2024
79748585.		42725416.					37023169.	
		CAXTON FUND PROPERTY TYPE: SECURITIES				P	12/31/2017	04/29/2024
122341115.		60000000.					62341115.	
		TOROS BIOSYSTESM INC. PROPERTY TYPE: SECURITIES				P	12/17/2020	01/23/2024
NONE		6,500,000.					-6500000.	
TOTAL GAIN(LOSS)							210222511.	

FORM 990PF, PART I - OTHER INCOME
==================================

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
BAUPOST VALUE PARTNERS I LP	112,304.	10,191.
BAUPOST VALUE PARTNERS III LP	833,557.	147,466.
NON-TAXABLE INCOME	93,873.	
RIEF STRATEGIC PARTNERS LP	-1,634,297.	-1,634,297.
RENTAL INCOME	140,752.	140,752.
GILTI INCOME FROM FORM 8992		
OTHER PARTNERSHIP INCOME (LOSS)	-23,594,853.	348,559.
GRANT RECOVERIES	2,000,000.	
TOTALS	-22,048,664.	-987,329.

FORM 990PF, PART I - LEGAL FEES
================================

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
LEGAL FEES	173,152.			173,152.
TOTALS	173,152.	NONE	NONE	173,152.

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
OTHER PROFESSIONAL FEES	336,238.			336,238.
TOTALS	336,238.			336,238.

FORM 990PF, PART I - INTEREST EXPENSE

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
INVESTMENT INTEREST EXPENSE	1,036,645.	1,036,516.
TOTALS	1,036,645.	1,036,516.

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
PAYROLL TAXES	227,683.		227,683.
FOREIGN TAXES	169,325.	169,325.	
REAL ESTATE TAXES	148,444.	55,384.	93,060.
FEDERAL TAXES	116,265.		
TOTALS	661,717.	224,709.	320,743.

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
PORTFOLIO DEDUCTIONS	2,956,215.	2,952,893.	
INSURANCE EXPENSE	125,987.		125,987.
UTILITIES & TELEPHONE	97,074.		97,074.
OFFICE EXPENSES	181,197.		181,197.
NON-DEDUCTIBLE EXPENSES	32,474.		
IRC SECTION 59(E)(2) EXPENSES	1,707,337.		
PROGRAM CONTRACTS	7,267,959.		7,267,959.
OTHER EXPENSES	236,279.	236,279.	
TOTALS	12,604,522.	3,189,172.	7,672,217.

FORM 990PF, PART II - OTHER NOTES AND LOANS RECEIVABLE
==

BORROWER:
THE NATURE CONSERVANCY

RELATIONSHIP TO INSIDER:
NONE

ORIGINAL AMOUNT:	4,139,780.
INTEREST RATE:	0.020000
DATE OF NOTE:	05/10/2023
MATURITY DATE:	05/10/2026
REPAYMENT TERMS:	PAYABLE AT MATURITY
SECURITY PROVIDED:	MORTGAGE
PURPOSE OF LOAN:	LAND ACQUISITIONS

BEGINNING BALANCE DUE .... 4,139,780.

ENDING BALANCE DUE .... 4,139,780.

ENDING FAIR MARKET VALUE .... 4,139,780.

BORROWER:
THE NATURE CONSERVANCY

RELATIONSHIP TO INSIDER:
NONE

ORIGINAL AMOUNT:	4,925,237.
INTEREST RATE:	0.020000
DATE OF NOTE:	10/04/2023
MATURITY DATE:	10/04/2026
REPAYMENT TERMS:	PAYABLE AT MATURITY
SECURITY PROVIDED:	MORTGAGE
PURPOSE OF LOAN:	LAND ACQUISITION

BEGINNING BALANCE DUE .... 4,925,237.

ENDING BALANCE DUE .... 4,925,237.

ENDING FAIR MARKET VALUE .... 4,925,237.

BORROWER:
THE NATURE CONSERVANCY

RELATIONSHIP TO INSIDER:
NONE

ORIGINAL AMOUNT:	10,000,000.
INTEREST RATE:	0.010000
DATE OF NOTE:	01/10/2024
MATURITY DATE:	01/10/2026
REPAYMENT TERMS:	PAYABLE AT MATURITY
SECURITY PROVIDED:	MORTGAGE
PURPOSE OF LOAN:	LAND ACQUISITION

ENDING BALANCE DUE .... 10,000,000.

ENDING FAIR MARKET VALUE .... 10,000,000.

TOTAL BEGINNING OTHER NOTES AND LOANS RECEIVABLE	9,065,017.
TOTAL ENDING BOOK - OTHER NOTES AND LOANS RECEIVABLE	19,065,017.
TOTAL ENDING FMV - OTHER NOTES AND LOANS RECEIVABLE	19,065,017.

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
U.S. GOVERNMENT OBLIGATIONS	234,738,650.	696,260,195.	696,393,204.
US OBLIGATIONS TOTAL	234,738,650.	696,260,195.	696,393,204.

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION		BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
NORTHERN TRUST		230,215,822.		
FIDELITY INVESTMENTS		173,082,945.	149,523,266.	447,184,523.
	TOTALS	403,298,767.	149,523,266.	447,184,523.

FORM 990PF, PART II - CORPORATE BONDS

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
CORPORATE BONDS	21,748,810.	22,001,290.
TOTALS	21,748,810.	22,001,290.

FORM 990PF, PART II - OTHER INVESTMENTS
=======================================

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
BAUPOST VALUE PARTNERS L.P.	131,341,806.	88,598,493.	75,176,523.
CAMPUS BIOTECH	84,525,339.	84,525,339.	117,867,962.
CAPULA FUND	70,630,773.	NONE	NONE
CAXTON FUND	60,000,000.	NONE	NONE
RENAISSANCE INSTITUTIONAL	57,233,543.	60,990,878.	172,422,545.
TUDOR GLOBAL FUND	42,725,415.	NONE	NONE
OTHER INVESTMENT FUNDS	479,809,475.	472,641,573.	747,048,029.
INVESTMENTS IN SUBSIDIARIES	70,158.	69,379.	69,379.
SENATOR GLOBAL OPPORTUNITY	50,000,000.	51,621,893.	51,621,893.
TOTALS	976,336,509.	758,447,555.	1,164,206,331.

LAND, BUILDINGS, EQUIPMENT NOT HELD FOR INVESTMENT

ASSET DESCRIPTION	METHOD/ CLASS	FIXED ASSET DETAIL BEGINNING BALANCE	ADDITIONS	DISPOSALS	ENDING BALANCE	ACCUMULATED DEPRECIATION DETAIL BEGINNING BALANCE	ADDITIONS	DISPOSALS	ENDING BALANCE
LAND	L	5,000,000.			5,000,000.				
OFFICE BUILDING	M39	11747892.			11747892.	1,619,212.	301,216.		1,920,428.
BUILDING IMPROVEME	M39	1,290,526.			1,290,526.	177,873.	33,089.		210,962.
OFFICE EQUIPMENT	M5	156,375.			156,375.	156,375.			156,375.
BUILDING IMPROVEME	M39	501,726.			501,726.	57,361.	12,864.		70,225.
TOTALS		18696519.			18696519.	2,010,821.			2,357,990.

FORM 990PF, PART II - OTHER ASSETS

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
PROGRAM RELATED INVESTMENTS	67,323,559.	47,169,813.	47,169,813.
OTHER RECEIVABLES	161,217.	87,007.	87,007.
TOTALS	67,484,776.	47,256,820.	47,256,820.

FORM 990PF, PART VII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES
===

OFFICER NAME:
HANSJOERG WYSS

ADDRESS:
1759 R STREET NW
WASHINGTON, DC 20009

TITLE:
CHAIRMAN

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 8.00

COMPENSATION .... NONE

CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS .... NONE

EXPENSE ACCOUNT AND OTHER ALLOWANCES .... NONE

OFFICER NAME:
JOSEPH FISHER

ADDRESS:
1759 R STREET NW
WASHINGTON, DC 20009

TITLE:
TREASURER

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 10.00

COMPENSATION .... NONE

CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS .... NONE

FORM 990PF, PART VII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES
==

EXPENSE ACCOUNT AND OTHER ALLOWANCES .... NONE

OFFICER NAME:
MOLLY MCUSIC

ADDRESS:
1759 R STREET NW
WASHINGTON, DC 20009

TITLE:
PRESIDENT & DIRECTOR

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 40.00

COMPENSATION .... 613,778.

CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS .... 92,523.

EXPENSE ACCOUNT AND OTHER ALLOWANCES .... NONE

OFFICER NAME:
PATRICIA KOHL DAVIS

ADDRESS:
1759 R STREET NW
WASHINGTON, DC 20009

TITLE:
SECRETARY / CFO

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 40.00

COMPENSATION .... 169,598.

FORM 990PF, PART VII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES
==

CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS .... 52,783.

EXPENSE ACCOUNT AND OTHER ALLOWANCES .... NONE

OFFICER NAME:
ROBERT BLAND

ADDRESS:
1759 R STREET NW
WASHINGTON, DC 20009

TITLE:
DIRECTOR

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 8.00

COMPENSATION .... NONE

CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS .... NONE

EXPENSE ACCOUNT AND OTHER ALLOWANCES .... NONE

TOTAL COMPENSATION:	783,376.
TOTAL CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS:	145,306.
EXPENSE ACCOUNT AND OTHER ALLOWANCES:	NONE

990PF, PART VII - COMPENSATION OF THE FIVE HIGHEST PAID EMPLOYEES
===

EMPLOYEE NAME:
I SCOTT MESSINGER

ADDRESS:
1759 R STREET, NW
WASHINGTON, DC 20009

TITLE:
GENERAL COUNSEL

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 40.00

COMPENSATION .... 310,715.

CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS .... 70,131.

EXPENSE ACCOUNT AND OTHER ALLOWANCES .... NONE

EMPLOYEE NAME:
ANGELA HOOTON

ADDRESS:
1759 R STREET, NW
WASHINGTON, DC 20009

TITLE:
PROGRAM OFFICER

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 40.00

COMPENSATION .... 198,954.

CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS .... 48,463.

EXPENSE ACCOUNT AND OTHER ALLOWANCES .... NONE

990PF, PART VII - COMPENSATION OF THE FIVE HIGHEST PAID EMPLOYEES
===

EMPLOYEE NAME:
ELANOR STARMER

ADDRESS:
1759 R STREET, NW
WASHINGTON, DC 20009

TITLE:
PROGRAM OFFICER

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 40.00

COMPENSATION .... 187,167.

CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS .... 46,212.

EXPENSE ACCOUNT AND OTHER ALLOWANCES .... NONE

EMPLOYEE NAME:
HEATH NERO

ADDRESS:
679 EAST 2ND AVENUE
DURANGO, CO 81301

TITLE:
PROGRAM OFFICER

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 40.00

COMPENSATION .... 210,798.

CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS .... 44,923.

EXPENSE ACCOUNT AND OTHER ALLOWANCES .... NONE

990PF, PART VII - COMPENSATION OF THE FIVE HIGHEST PAID EMPLOYEES
===

EMPLOYEE NAME:
MARY KILLINGSWORTH

ADDRESS:
679 EAST 2ND AVENUE
DURANGO, CO 81301

TITLE:
PROGRAM OFFICER

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 40.00

COMPENSATION .... 448,042.

CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS .... 52,121.

EXPENSE ACCOUNT AND OTHER ALLOWANCES .... NONE

TOTAL COMPENSATION: 1,355,676.

TOTAL CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS: 261,850.

EXPENSE ACCOUNT AND OTHER ALLOWANCES: NONE

990PF, PART VII-COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALS
===

NAME:
GLOBAL STRATEGY GROUP LLC

ADDRESS:
215 PARK AVENUE SOUTH
NEW YORK, NY 10003

TYPE OF SERVICE:
CONSULTING SERVICES

COMPENSATION .... 211,535.

COMPENSATION EXPLANATION:
CONSULTING SERVICES

NAME:
COVINGTON & BURLING LLP

ADDRESS:
850 10TH STREET, NW
WASHINGTON, DC 20001

TYPE OF SERVICE:
CONSULTING SERVICES

COMPENSATION .... 66,458.

COMPENSATION EXPLANATION:
CONSULTING SERVICES

990PF, PART VII-COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALS
===

NAME:
DIGITALIS MEDIA

ADDRESS:
16 BERKELEY STREET
LONDON, , UK W118DZ

TYPE OF SERVICE:
CONSULTING SERVICES

COMPENSATION .... 75,378.

COMPENSATION EXPLANATION:
CONSULTING SERVICES

TOTAL COMPENSATION: 353,371.
==============

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID
===

RECIPIENT NAME:
  SEE ATTACHED SCHEDULE
ADDRESS:
  1759 R STREET, NW

  WASHINGTON, DC 20009
RELATIONSHIP:

  NONE

PURPOSE OF GRANT:

  CHARITABLE CONTRIBUTION

FOUNDATION STATUS OF RECIPIENT:

  PC

AMOUNT OF GRANT PAID...............................	222,645,225.
TOTAL GRANTS PAID:	222,645,225.

SCHEDULE D (Form 1041)

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

Attach to Form 1041, Form 5227, or Form 990-T.
Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.
Go to *www.irs.gov/Form1041* for instructions and the latest information.

OMB No. 1545-0092

2024

Name of estate or trust	**Employer identification number**
WYSS FOUNDATION	25-1823874

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? . . . . ☐ **Yes** ☒ **No**

If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

Note: Form 5227 filers need to complete **only** Parts I and II.

Part I Short-Term Capital Gains and Losses - Generally Assets Held 1 Year or Less (see instructions)

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars.	**(d)** Proceeds (sales price)	**(e)** Cost (or other basis)	**(g)** Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	**(h) Gain or (loss)** Subtract column (e) from column (d) and combine the result with column (g)
1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b .	1,361,330.	1,303,813.		57,517.
1b Totals for all transactions reported on Form(s) 8949 with **Box A** checked	162,613,230.	154,323,954.		8,289,276.
2 Totals for all transactions reported on Form(s) 8949 with **Box B** checked				
3 Totals for all transactions reported on Form(s) 8949 with **Box C** checked				

4 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824	4	
5 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts	5	-3,370,544.
6 Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2023 Capital Loss Carryover Worksheet	6	( )
7 **Net short-term capital gain or (loss).** Combine lines 1a through 6 in column (h). Enter here and on Part III, line 17, column (3).	7	4,976,249.

Part II Long-Term Capital Gains and Losses - Generally Assets Held More Than 1 Year (see instructions)

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars.	**(d)** Proceeds (sales price)	**(e)** Cost (or other basis)	**(g)** Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	**(h) Gain or (loss)** Subtract column (e) from column (d) and combine the result with column (g)
8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b .	31,461,245.	18,886,871.		12,574,374.
8b Totals for all transactions reported on Form(s) 8949 with **Box D** checked	128,748,710.	111,276,298.		17,472,412.
9 Totals for all transactions reported on Form(s) 8949 with **Box E** checked				
10 Totals for all transactions reported on Form(s) 8949 with **Box F** checked	308,612,183.	163,898,224.		144,713,959.

11 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824	11	
12 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts.	12	23,130,532.
13 Capital gain distributions.	13	
14 Gain from Form 4797, Part I.	14	7,354,985.
15 Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2023 Capital Loss Carryover Worksheet	15	( )
16 **Net long-term capital gain or (loss).** Combine lines 8a through 15 in column (h). Enter here and on Part III, line 18a, column (3)	16	205,246,262.

Part III Summary of Parts I and II

Caution: Read the instructions **before** completing this part.

			(1) Beneficiaries' (see instr.)	(2) Estate's or trust's	(3) Total
17	**Net short-term gain or (loss)**	17			4,976,249.
18	**Net long-term gain or (loss):**				
a	Total for year	18a			205,246,262.
b	Unrecaptured section 1250 gain (see line 18 of the worksheet)	18b			
c	28% rate gain	18c			
19	**Total net gain or (loss).** Combine lines 17 and 18a	19			210,222,511.

Note: If line 19, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Schedule A (Form 990-T), Part I, line 4a). If lines 18a and 19, column (2), are net gains, go to Part V, and **don't** complete Part IV. If line 19, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

Part IV Capital Loss Limitation

20 Enter here and enter as a (loss) on Form 1041, line 4 (or Schedule A (Form 990-T), Part I, line 4c, if a trust), the **smaller** of:
a The loss on line 19, column (3); **or** b $3,000 . . . 20 ( )

Note: If the loss on line 19, column (3), is more than $3,000, **or** if Form 1041, page 1, line 23 (or Form 990-T, Part I, line 11), is a loss, complete the **Capital Loss Carryover Worksheet** in the instructions to figure your capital loss carryover.

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part **only** if both lines 18a and 19 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), **and** Form 1041, line 23, is more than zero.

Caution: Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if:

- Either line 18b, column (2), or line 18c, column (2), is more than zero;
- Both Form 1041, line 2b(1), and Form 4952, line 4g, are more than zero; or
- There are amounts on lines 4e and 4g of Form 4952.

Form 990-T trusts. Complete this part **only** if both lines 18a and 19 are gains, or qualified dividends are included in income in Part I of Form 990-T, **and** Form 990-T, Part I, line 11, is more than zero. Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if either line 18b, column (2), or line 18c, column (2), is more than zero.

21	Enter taxable income from Form 1041, line 23 (or Form 990-T, Part I, line 11)	21	
22	Enter the **smaller** of line 18a or 19 in column (2) but not less than zero	22	
23	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	23	
24	Add lines 22 and 23	24	
25	If the estate or trust is filing Form 4952, enter the amount from line 4g; otherwise, enter -0-	25	
26	Subtract line 25 from line 24. If zero or less, enter -0-	26	
27	Subtract line 26 from line 21. If zero or less, enter -0-	27	
28	Enter the **smaller** of the amount on line 21 or $3,150	28	
29	Enter the **smaller** of the amount on line 27 or line 28	29	
30	Subtract line 29 from line 28. If zero or less, enter -0-. This amount is taxed at 0%	30	
31	Enter the **smaller** of line 21 or line 26	31	
32	Subtract line 30 from line 26	32	
33	Enter the **smaller** of line 21 or $15,450	33	
34	Add lines 27 and 30	34	
35	Subtract line 34 from line 33. If zero or less, enter -0-	35	
36	Enter the **smaller** of line 32 or line 35	36	
37	Multiply line 36 by 15% (0.15)	37	
38	Enter the amount from line 31	38	
39	Add lines 30 and 36	39	
40	Subtract line 39 from line 38. If zero or less, enter -0-	40	
41	Multiply line 40 by 20% (0.20)	41	
42	Figure the tax on the amount on line 27. Use the 2024 Tax Rate Schedule for Estates and Trusts. See the Schedule G instructions in the Instructions for Form 1041	42	
43	Add lines 37, 41, and 42	43	
44	Figure the tax on the amount on line 21. Use the 2024 Tax Rate Schedule for Estates and Trusts. See the Schedule G instructions in the Instructions for Form 1041	44	
45	**Tax on all taxable income.** Enter the **smaller** of line 43 or line 44 here and on Form 1041, Schedule G, Part I, line 1a (or Form 990-T, Part II, line 2)	45	

Form **8949**

Department of the Treasury
Internal Revenue Service

Sales and Other Dispositions of Capital Assets

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Go to *www.irs.gov/Form8949* for instructions and the latest information.

OMB No. 1545-0074

2024

Attachment Sequence No. **12A**

Name(s) shown on return | **Social security number or taxpayer identification number**

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I **Short-Term.** Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, *or* C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- [x] **(A)** Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- [ ] **(B)** Short-term transactions reported on Form(s) 1099-B showing basis **wasn't** reported to the IRS
- [ ] **(C)** Short-term transactions not reported to you on Form 1099-B

1 (a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the **Note** below and see *Column (e)* in the separate instructions.	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions. (f) Code(s) from instructions	(g) Amount of adjustment	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g).
NORTHERN TRUST - SEE ATTACHED	07/01/2024	12/31/2024	127834147.00	121504915.00			6,329,232.00
NORTHERN TRUST - SEE ATTACHED	07/01/2024	12/31/2024	34,779,083.00	32,819,039.00			1,960,044.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, **line 1b** (if **Box A** above is checked), **line 2** (if **Box B** above is checked), or **line 3** (if **Box C** above is checked)			162,613,230.	154,323,954.			8,289,276.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side	**Social security number or taxpayer identification number**

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II **Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- [X] **(D)** Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- [ ] **(E)** Long-term transactions reported on Form(s) 1099-B showing basis **wasn't** reported to the IRS
- [ ] **(F)** Long-term transactions not reported to you on Form 1099-B

1 (a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the **Note** below and see *Column (e)* in the separate instructions.	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). **See the separate instructions.** (f) Code(s) from instructions	(g) Amount of adjustment	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g).
NORTHERN TRUST - SEE ATTACHED	01/01/2023	12/31/2024	94,675,261.00	82,253,281.00			12,421,980.00
NORTHERN TRUST - SEE ATTACHED	01/01/2023	12/31/2024	2,242,711.00	2,126,874.00			115,837.00
NORTHERN TRUST - SEE ATTACHED	01/01/2023	12/31/2024	31,131,743.00	26,233,250.00			4,898,493.00
NORTHERN TRUST - SEE ATTACHED	01/01/2023	12/31/2024	698,995.00	662,893.00			36,102.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, **line 8b** (if **Box D** above is checked), **line 9** (if **Box E** above is checked), or **line 10** (if **Box F** above is checked) . . .			128,748,710.	111,276,298.			17,472,412.

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side	**Social security number or taxpayer identification number**

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II **Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- [ ] **(D)** Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- [ ] **(E)** Long-term transactions reported on Form(s) 1099-B showing basis **wasn't** reported to the IRS
- [x] **(F)** Long-term transactions not reported to you on Form 1099-B

1 (a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the **Note** below and see *Column (e)* in the separate instructions.	**Adjustment, if any, to gain or loss** If you enter an amount in column (g), enter a code in column (f). **See the separate instructions.** (f) Code(s) from instructions	(g) Amount of adjustment	(h) **Gain or (loss)** Subtract column (e) from column (d) and combine the result with column (g).
SENATOR GLOBAL	06/17/2014	06/30/2024	100682318.00	50,000,000.00			50,682,318.00
FIDELITY - SEE ATTACHED	01/01/2023	12/31/2024	5,840,165.00	4,672,808.00			1,167,357.00
TUDOR BVI	12/31/2017	07/22/2024	79,748,585.00	42,725,416.00			37,023,169.00
CAXTON FUND	12/31/2017	04/29/2024	122341115.00	60,000,000.00			62,341,115.00
TOROS BIOSYSTESM INC.	12/17/2020	01/23/2024	NONE	6,500,000.00			-6,500,000.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, **line 8b** (if **Box D** above is checked), **line 9** (if **Box E** above is checked), or **line 10** (if **Box F** above is checked) . . .			308,612,183.	163,898,224.			144,713,959.

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

Form **4797**

Department of the Treasury
Internal Revenue Service

Sales of Business Property

(Also Involuntary Conversions and Recapture Amounts Under Sections 179 and 280F(b)(2))

Attach to your tax return.
Go to *www.irs.gov/Form4797* for instructions and the latest information.

OMB No. 1545-0184
2024
Attachment Sequence No. 27

Name(s) shown on return: WYSS FOUNDATION
Identifying number: 25-1823874

1a	Enter the gross proceeds from sales or exchanges reported to you for 2024 on Form(s) 1099-B or 1099-S (or substitute statement) that you are including on line 2, 10, or 20. See instructions	1a	
b	Enter the total amount of gain that you are including on lines 2, 10, and 24 due to the partial dispositions of MACRS assets	1b	
c	Enter the total amount of loss that you are including on lines 2 and 10 due to the partial dispositions of MACRS assets	1c	

Part I Sales or Exchanges of Property Used in a Trade or Business and Involuntary Conversions From Other Than Casualty or Theft - Most Property Held More Than 1 Year (see instructions)

SEE STATEMENT 1

2 (a) Description of property	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Gross sales price	(e) Depreciation allowed or allowable since acquisition	(f) Cost or other basis, plus improvements and expense of sale	(g) Gain or (loss) Subtract (f) from the sum of (d) and (e)
						7,354,985.

3	Gain, if any, from Form 4684, line 39	3	
4	Section 1231 gain from installment sales from Form 6252, line 26 or 37	4	
5	Section 1231 gain or (loss) from like-kind exchanges from Form 8824	5	
6	Gain, if any, from line 32, from other than casualty or theft	6	
7	Combine lines 2 through 6. Enter the gain or (loss) here and on the appropriate line as follows	7	7,354,985.
	Partnerships and S corporations. Report the gain or (loss) following the instructions for Form 1065, Schedule K, line 10, or Form 1120-S, Schedule K, line 9. Skip lines 8, 9, 11, and 12 below.		
	Individuals, partners, S corporation shareholders, and all others. If line 7 is zero or a loss, enter the amount from line 7 on line 11 below and skip lines 8 and 9. If line 7 is a gain and you didn't have any prior year section 1231 losses, or they were recaptured in an earlier year, enter the gain from line 7 as a long-term capital gain on the Schedule D filed with your return and skip lines 8, 9, 11, and 12 below.		
8	Nonrecaptured net section 1231 losses from prior years. See instructions	8	
9	Subtract line 8 from line 7. If zero or less, enter -0-. If line 9 is zero, enter the gain from line 7 on line 12 below. If line 9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 9 as a long-term capital gain on the Schedule D filed with your return. See instructions	9	

Part II Ordinary Gains and Losses (see instructions)

10 Ordinary gains and losses not included on lines 11 through 16 (include property held 1 year or less):

11	Loss, if any, from line 7	11	( )
12	Gain, if any, from line 7 or amount from line 8, if applicable	12	
13	Gain, if any, from line 31	13	
14	Net gain or (loss) from Form 4684, lines 31 and 38a	14	
15	Ordinary gain from installment sales from Form 6252, line 25 or 36	15	
16	Ordinary gain or (loss) from like-kind exchanges from Form 8824	16	
17	Combine lines 10 through 16	17	
18	For all except individual returns, enter the amount from line 17 on the appropriate line of your return and skip lines a and b below. For individual returns, complete lines a and b below.		
a	If the loss on line 11 includes a loss from Form 4684, line 35, column (b)(ii), enter that part of the loss here. Enter the loss from income-producing property on Schedule A (Form 1040), line 16. (Do not include any loss on property used as an employee.) Identify as from "Form 4797, line 18a." See instructions	18a	
b	Redetermine the gain or (loss) on line 17 excluding the loss, if any, on line 18a. Enter here and on Schedule 1 (Form 1040), Part I, line 4	18b	

Part III **Gain From Disposition of Property Under Sections 1245, 1250, 1252, 1254, and 1255** (see instructions)

19 (a) Description of section 1245, 1250, 1252, 1254, or 1255 property:	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)
A		
B		
C		
D		

These columns relate to the properties on lines 19A through 19D.		Property A	Property B	Property C	Property D
20 Gross sales price (**Note:** *See line 1a before completing.*)	20				
21 Cost or other basis plus expense of sale	21				
22 Depreciation (or depletion) allowed or allowable	22				
23 Adjusted basis. Subtract line 22 from line 21	23				
24 Total gain. Subtract line 23 from line 20	24				
25 **If section 1245 property:**					
a Depreciation allowed or allowable from line 22	25a				
b Enter the **smaller** of line 24 or 25a	25b				
26 **If section 1250 property:** If straight line depreciation was used, enter -0- on line 26g, except for a corporation subject to section 291.					
a Additional depreciation after 1975. See instructions	26a				
b Applicable percentage multiplied by the **smaller** of line 24 or line 26a. See instructions	26b				
c Subtract line 26a from line 24. If residential rental property **or** line 24 isn't more than line 26a, skip lines 26d and 26e	26c				
d Additional depreciation after 1969 and before 1976	26d				
e Enter the **smaller** of line 26c or 26d	26e				
f Section 291 amount (corporations only)	26f				
g Add lines 26b, 26e, and 26f	26g				
27 **If section 1252 property:** Skip this section if you didn't dispose of farmland or if this form is being completed for a partnership.					
a Soil, water, and land clearing expenses	27a				
b Line 27a multiplied by applicable percentage. See instructions	27b				
c Enter the **smaller** of line 24 or 27b	27c				
28 **If section 1254 property:**					
a Intangible drilling and development costs, expenditures for development of mines and other natural deposits, mining exploration costs, and depletion. See instructions	28a				
b Enter the **smaller** of line 24 or 28a	28b				
29 **If section 1255 property:**					
a Applicable percentage of payments excluded from income under section 126. See instructions	29a				
b Enter the **smaller** of line 24 or 29a. See instructions	29b				

Summary of Part III Gains. Complete property columns A through D through line 29b before going to line 30.

30 Total gains for all properties. Add property columns A through D, line 24	30	
31 Add property columns A through D, lines 25b, 26g, 27c, 28b, and 29b. Enter here and on line 13	31	
32 Subtract line 31 from line 30. Enter the portion from casualty or theft on Form 4684, line 33. Enter the portion from other than casualty or theft on Form 4797, line 6	32	

Part IV **Recapture Amounts Under Sections 179 and 280F(b)(2) When Business Use Drops to 50% or Less** (see instructions)

		(a) Section 179	(b) Section 280F(b)(2)
33 Section 179 expense deduction or depreciation allowable in prior years	33		
34 Recomputed depreciation. See instructions	34		
35 Recapture amount. Subtract line 34 from line 33. See the instructions for where to report	35		

Supplement to Form 4797 Part I Detail

Description	Date Acquired	Date Sold	Gross Sales Price	Depreciation Allowed or Allowable	Cost or Other Basis	Gain or (Loss) for entire year
INVESTMENT PARTNERSH	01/01/2023	12/31/2024	7,354,985.			7,354,985.
Totals						7,354,985.

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

2024 Proceeds from Broker and Barter Exchange Transactions*

Long-term transactions

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP

Action	Quantity	**1b** Date Acquired	**1c** Date Sold or Disposed	**1d** Proceeds	**1e** Cost or Other Basis (a)	**1f** Accrued Market Discount	**1g** Wash Sale Loss Disallowed	Gain/Loss (-)	**4 Federal Income Tax Withheld**	**14** State **16** State Tax Withheld
CARRIER GLOBAL CORPORATION COM, CARR, 14448C104										
Sale	15,000.000	11/27/18	07/05/24	940,481.35	364,674.51			575,806.84		
Sale	7,500.000	11/27/18	07/08/24	473,938.07	182,337.26			291,600.81		
Sale	7,500.000	11/27/18	07/09/24	467,201.76	182,337.26			284,864.50		
Sale	7,500.000	11/27/18	07/10/24	476,273.50	182,337.25			293,936.25		
Sale	30,000.000	11/27/18	07/11/24	1,997,701.46	729,349.02			1,268,352.44		
Sale	20,000.000	11/27/18	07/12/24	1,331,178.99	486,232.68			844,946.31		
Sale	23,065.000	11/27/18	07/15/24	1,548,511.07	560,747.84			987,763.23		
Subtotals				**7,235,286.20**	**2,688,015.82**					
OTIS WORLDWIDE CORP COM, OTIS, 68902V107										
Sale	10,000.000	11/27/18	07/05/24	959,703.31	679,921.11			279,782.20		
Sale	5,000.000	11/27/18	07/08/24	486,134.98	339,960.56			146,174.42		
Sale	5,000.000	11/27/18	07/09/24	483,078.07	339,960.56			143,117.51		
Sale	5,000.000	11/27/18	07/10/24	483,540.05	339,960.56			143,579.49		
Sale	15,000.000	11/27/18	07/11/24	1,486,637.17	1,019,881.67			466,755.50		
Sale	15,282.000	11/27/18	07/12/24	1,533,360.89	1,039,055.44			494,305.45		
Subtotals				**5,432,454.47**	**3,758,739.90**					
PACKAGING CORP OF AMERICA COM USD0.01, PKG, 695156109										
Sale	5,000.000	08/08/17	07/05/24	888,763.79	549,903.16			338,860.63		
Sale	2,500.000	08/08/17	07/08/24	447,005.82	274,951.58			172,054.24		
Sale	2,500.000	08/08/17	07/09/24	441,220.98	274,951.58			166,269.40		
Sale	281.000	08/08/17	07/10/24	50,415.22	30,904.56			19,510.66		

***Our records indicate that you are an exempt recipient for 1099 reporting purposes. This statement is based on IRS information reporting requirements as of the preparation date and is NOT furnished to the IRS. You may be subject to different income tax reporting requirements. Please contact your tax advisor if you have any questions.**

2024 Informational Tax Reporting Statement

WYSS FOUNDATION

Account No. **-***3874 Customer Service: 484-630-2510 Recipient ID No. Payer's Fed ID Number: 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

2024 Proceeds from Broker and Barter Exchange Transactions*

Long-term transactions

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP

Action	Quantity	**1b** Date Acquired	**1c** Date Sold or Disposed	**1d** Proceeds	**1e** Cost or Other Basis (a)	**1f** Accrued Market Discount	**1g** Wash Sale Loss Disallowed	Gain/Loss (-)	**4 Federal Income Tax Withheld**	**14** State **16** State Tax Withheld
PACKAGING CORP OF AMERICA COM USD0.01, PKG, 695156109										
Sale	2,219.000	08/09/17	07/10/24	398,118.81	243,292.56			154,826.25		
Sale	8,044.000	08/09/17	07/11/24	1,467,982.75	881,949.26			586,033.49		
Sale	6,956.000	08/10/17	07/11/24	1,269,429.14	761,755.94			507,673.20		
Sale	500.000	08/10/17	07/12/24	92,378.93	54,755.32			37,623.61		
Sale	2,849.000	08/10/17	07/12/24	526,375.15	311,995.79			214,379.36		
Sale	1,651.000	08/11/17	07/12/24	305,035.23	176,955.20			128,080.03		
Sale	4,000.000	08/11/17	07/15/24	749,574.36	428,722.48			320,851.88		
Sale	4,831.000	08/11/17	07/16/24	915,345.18	517,789.58			397,555.60		
Subtotals				**7,551,645.36**	**4,507,927.01**					
RTX CORPORATION COM USD1.00, RTX, 75513E101										
Sale	15,000.000	11/27/18	07/05/24	1,501,716.25	1,076,134.65			425,581.60		
Sale	7,500.000	11/27/18	07/08/24	754,015.53	538,067.33			215,948.20		
Sale	7,500.000	11/27/18	07/09/24	759,586.38	538,067.33			221,519.05		
Sale	7,500.000	11/27/18	07/10/24	751,971.09	538,067.33			213,903.76		
Sale	15,000.000	11/27/18	07/11/24	1,526,002.07	1,076,134.65			449,867.42		
Sale	10,000.000	11/27/18	07/12/24	1,014,791.78	717,423.10			297,368.68		
Sale	25,000.000	11/27/18	07/15/24	2,553,589.00	1,793,557.75			760,031.25		
Sale	23,065.000	11/27/18	07/16/24	2,380,186.46	1,654,736.39			725,450.07		
Subtotals				**11,241,858.56**	**7,932,188.53**					
TOTALS				**31,461,244.59**	**18,886,871.26**	**0.00**	**0.00**		**0.00**	
		Long-Term Realized Gain						**12,574,373.33**		
		Long-Term Realized Loss						**0.00**		

***Our records indicate that you are an exempt recipient for 1099 reporting purposes. This statement is based on IRS information reporting requirements as of the preparation date and is NOT furnished to the IRS. You may be subject to different income tax reporting requirements. Please contact your tax advisor if you have any questions.**

Fidelity INVESTMENTS

2024 Informational Tax Reporting Statement

WYSS FOUNDATION Account No. Customer Service: 484-630-2510

Recipient ID No. **-***3874 Payer's Fed ID Number: 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

2024 Proceeds from Broker and Barter Exchange Transactions*

Transactions for which Term is Unknown

(IRS Form 1099-B box numbers are shown below in **bold** type)

Action	Quantity	**1b** Date Acquired	**1c** Date Sold or Disposed	**1d** Proceeds	**1e** Cost or Other Basis (a)	**1f** Accrued Market Discount	**1g** Wash Sale Loss Disallowed	Gain/Loss (-)	**4 Federal Income Tax Withheld**	**14** State **16** State Tax Withheld
1a Description of property, Stock or Other Symbol, CUSIP										
NESTLE SA CHF0.10 (REGD) ISIN #CH0038863, NSRGF, H57312649										
Sale	10,000.000	Unknown	07/04/24	1,020,776.47	827,528.99			193,247.48		
Sale	10,000.000	Unknown	07/05/24	1,031,856.35	827,528.99			204,327.36		
Sale	10,000.000	Unknown	07/08/24	1,037,301.67	827,528.99			209,772.68		
Sale	10,000.000	Unknown	07/10/24	1,029,527.68	827,528.99			201,998.69		
Sale	10,000.000	Unknown	07/11/24	1,041,339.56	827,528.99			213,810.57		
Sale	6,467.000	Unknown	07/12/24	679,363.50	535,163.00			144,200.50		
Subtotals	**56,467.000**			**5,840,165.23**	**4,672,807.96**			**1,167,357.27**		

(a) Cost or other basis provided may include adjustments including, but not limited to, dividend reinvestment, return of capital/principal, wash sale loss disallowed, amortization, accretion, acquisition premium, bond premium, market discount, market premium, option premium, and WHFIT related adjustments.
Amortization, accretion, and similar adjustments to cost basis are not provided for short-term instruments and unit investment trusts.
See the supplemental gain/loss sections of this statement for options, foreign currency transactions, and closed short positions opened prior to 2011. Also refer to the gain/loss sections to see details of adjustments made to cost basis for fixed income securities and for the local currency values for internationally denominated equities and fixed income securities.

We are required to convert a purchase or sale in foreign currency into its United States dollar (USD) equivalent at the time of the transaction and to use that USD equivalent amount as the cost basis or gross proceeds as applicable. Consult your tax advisor for more information.
Certain tax rules may require you to treat as ordinary income/loss on all or a portion of your realized gain/loss from any debt instruments that are denominated in a currency other than U.S. dollars (USD) or that make a payment calculated by reference to the value of a currency other than USD, or are realized from contingent payment debt instruments. Consult your tax advisor for more information.

***Our records indicate that you are an exempt recipient for 1099 reporting purposes. This statement is based on IRS information reporting requirements as of the preparation date and is NOT furnished to the IRS. You may be subject to different income tax reporting requirements. Please contact your tax advisor if you have any questions.**

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

Currency Realized Gain/Loss

Cost basis, realized gain and loss, and holding period information reported may not reflect all adjustments necessary for tax reporting purposes.

Activity	Date Acquired	Date Sold	Quantity (ISO)	Proceeds (USD)	Cost Basis (USD)	Currency Gain/Loss(-) (USD)
Exchange GBP for USD	01/12/23	06/07/24	1,046,003.91 GBP	1,328,800.78	1,271,470.05	57,330.73
	11/21/23	06/07/24	8,513.40 GBP	10,815.07	10,673.68	141.39
	12/21/23	06/07/24	3,393.49 GBP	4,310.95	4,294.29	16.66
	12/29/23	06/07/24	907.28 GBP	1,152.57	1,156.60	-4.03
	01/22/24	06/07/24	2,724.67 GBP	3,461.31	3,465.24	-3.93
	02/21/24	06/07/24	3,414.77 GBP	4,337.98	4,307.22	30.76
	03/21/24	06/07/24	3,310.99 GBP	4,206.15	4,194.20	11.95
	05/21/24	06/07/24	3,341.43 GBP	4,244.82	4,251.13	-6.31
	Sub Totals		1,071,609.94 GBP	1,361,329.63	1,303,812.41	57,517.22
	GBP Sub Totals		1,071,609.94 GBP	1,361,329.63	1,303,812.41	57,517.22
					Currency Gain	57,531.49
					Currency Loss	-14.27
					Total Currency Gain/Loss	**57,517.22**

USD Cost Basis - The USD cost basis of the foreign currency disposed of is determined based upon the earlier transaction in which you acquired it. If that currency was originally acquired in a taxable transaction other than a USD purchase (e.g., the sale of a security), we generally calculated the currency's cost basis in USD at the end-of-day exchange rate on the trade date of that transaction. If the transaction in which you acquired the currency was an exchange from another foreign currency, we generally calculated the currency's cost basis by converting the exchanged currency into USD using the end-of-day exchange rate on the trade date of that transaction. However, if you sold the foreign currency for USD in a separate currency transaction linked to the transaction in which you acquired it, then the trade date exchange rate we used is the spot rate from the linked currency transaction rather than the end-of-day exchange rate. For tax reporting purposes, you may be required to determine your actual USD cost basis based on the exchange rate on the settlement date of the applicable transaction.

USD Proceeds - If, using a foreign currency, you purchased a security or another foreign currency, we calculated the USD proceeds by converting the disposed currency into USD at the end-of-day exchange rate on the trade date of the exchange. For tax reporting purposes, you may be required to determine your actual USD proceeds based on the exchange rate on the settlement dates of the applicable transactions. Consult your tax advisor for more information.

NORTHERN TRUST

2024 Tax Information Statement

WYSS FOUNDATION

Account Number: 26-49521
Tax ID Number: XX-XXX3874
Ref: GFO

Tax Summary

Listed below is a summarization of all items posted to your account. It includes information you may need in the preparation of your federal and state income tax returns.

INCOME	Total
Domestic Dividends:	
Total for year	$398,109.31
Qualified	$0.00
U.S. Government Interest Reported as Dividends:	
Total for year	$439,169.81
Qualified	$0.00
Short Term Gains and Losses:	
Other Short Term:	
Sales Price	$127,834,147.23
Cost or other basis	$121,504,915.22
Net gain/loss	$6,329,232.01
Long Term Gains and Losses:	
Other Long Term:	
Sales Price	$94,675,261.32
Cost or other basis	$82,253,281.08
Net gain/loss	$12,421,980.24
Long Term 28%:	
Sales Price	$2,242,711.28
Cost or other basis	$2,126,873.84
Net gain/loss	$115,837.44

EXPENSES	Total
Miscellaneous Expenses	$26,686.46

2024 Tax Information Statement

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Account Number: 26-49521
Recipient's Tax ID Number: XX-XXX3874

☐ **Corrected** ☐ **FATCA** ☐ **2nd TIN notice**

Recipient's Name and Address:
WYSS FOUNDATION
138 MT AUBURN STREE
ANDREW STEVENSON
CAMBRIDGE, MA 02138-5749

2024 Proceeds from Broker and Barter Exchange Transactions

Sales are listed at Gross Proceeds less commissions and option premiums.
Cost or Other Basis amounts shown with a "U" are unknown or unsubstantiated.

Date Sold or Disposed	Date Acquired	Description of property	Ordinary	QOF	Proceeds	Cost or Other Basis	Market Discount	Wash Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
Short Term Sales											
169800.0	464285204	MFC ISHARES GOLD TR ISHARES NEW									
02/07/2024	12/06/2023				6,545,867.29	6,522,018.00			23,849.29	0.00	0.00
27133.0	81369Y100	MFC SELECT SECTOR SPDR TR SHS BEN INT-MATERIALS									
02/07/2024	02/28/2023				2,255,001.09	2,220,564.72			34,436.37	0.00	0.00
6402.0	464287176	MFC ISHARES TIPS BD ETF									
02/21/2024	02/07/2024				679,150.14	682,899.42			-3,749.28	0.00	0.00
74496.0	464287457	ISHARES 1-3 YEAR TREASURY BOND ETF									
02/21/2024	Various				6,083,658.87	6,088,239.86			-4,580.99	0.00	0.00
9135.0	464288661	MFC ISHARES TRUST 3-7 YR TREASURY BOND ETF									
02/21/2024	02/07/2024				1,052,662.35	1,061,852.40			-9,190.05	0.00	0.00
598555.0	46429B267	MFC ISHARES U.S. TREASURY BOND ETF									
02/21/2024	Various				13,473,356.96	13,669,157.76			-195,800.80	0.00	0.00
8369.0	46431W853	MFC ISHARES GSCI COMMODITY DYNAMIC ROLL STRATEGY ETF									
02/21/2024	02/07/2024				214,418.42	213,786.11			632.31	0.00	0.00
62115.0	46432F859	ISHARES CORE 1-5 YEAR USD BOND ETF									
02/21/2024	Various				2,934,907.10	2,905,581.43			29,325.67	0.00	0.00
100360.0	46434V696	MFC ISHARES TR ISHARES CORE MSCI									
02/21/2024	Various				6,079,755.70	5,748,397.81			331,357.89	0.00	0.00

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2024 Tax Information Statement

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Account Number: 26-49521
Recipient's Tax ID Number: XX-XXX3874

☐ **Corrected** ☐ **FATCA** ☐ **2nd TIN notice**

Recipient's Name and Address:
WYSS FOUNDATION
138 MT AUBURN STREE
ANDREW STEVENSON
CAMBRIDGE, MA 02138-5749

Sales are listed at Gross Proceeds less commissions and option premiums.
Cost or Other Basis amounts shown with a "U" are unknown or unsubstantiated.

Description of property / Date Sold or Disposed	Date Acquired	Ordinary	QOF	Proceeds	Cost or Other Basis	Market Discount	Wash Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
3507.0 78462F103 MFC SPDR TR UNIT SER 1 STD & POORS UNIT SER 1										
02/21/2024	02/07/2024			1,733,600.86	1,744,206.45			-10,605.59	0.00	0.00
67500.0 81369Y209 MFC SECTOR SPDR TR SHS BEN INT-HLTH CARECARE										
02/21/2024	Various			9,756,365.41	9,119,393.95			636,971.46	0.00	0.00
66032.0 81369Y308 MFC SELECT SECTOR SPDR TR CNSMR STAPLES STAPLES										
02/21/2024	Various			4,886,320.61	4,833,596.60			52,724.01	0.00	0.00
22629.0 81369Y407 SECTOR SPDR TR SBI CYCL TRANS										
02/21/2024	12/06/2023			4,021,589.95	3,910,517.49			111,072.46	0.00	0.00
41322.0 81369Y506 SECTOR SPDR TR SHS BEN INT ENERGY										
02/21/2024	Various			3,544,565.95	3,374,378.26			170,187.69	0.00	0.00
52620.0 81369Y605 MFC SELECT SECTOR SPDR TR FINL										
02/21/2024	01/04/2024			2,074,255.51	1,993,245.60			81,009.91	0.00	0.00
90427.0 81369Y803 MFC SELECT SECTOR SPDR TR TECH INT-TECHNOLOGY										
02/21/2024	Various			17,841,132.24	14,618,585.76			3,222,546.48	0.00	0.00
70896.0 81369Y852 MFC SELECT SECTOR SPDR TR COMUNICATION SERVC SELECT SECTOR SPDR FD										
02/21/2024	Various			5,549,686.18	4,369,345.36			1,180,340.82	0.00	0.00
177116.0 922042874 MFC VANGUARD FTSE EUROPE EFT										
02/21/2024	Various			11,420,447.51	11,025,586.63			394,860.88	0.00	0.00

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2024 Tax Information Statement

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Account Number: **26-49521**
Recipient's Tax ID Number: **XX-XXX3874**

☐ **Corrected** ☐ **FATCA** ☐ **2nd TIN notice**

Recipient's Name and Address:
WYSS FOUNDATION
138 MT AUBURN STREE
ANDREW STEVENSON
CAMBRIDGE, MA 02138-5749

Sales are listed at Gross Proceeds less commissions and option premiums.
Cost or Other Basis amounts shown with a "U" are unknown or unsubstantiated.

Date Sold or Disposed	Date Acquired	Description of property	Ordinary	QOF	Proceeds	Cost or Other Basis	Market Discount	Wash Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
347396.0	92206C870	MFC VANGUARD SCOTTSDALE FDS VANGUARD INTERMEDIATE-TERM CORPORATE BOND INDEX									
02/21/2024	Various				27,687,405.09	27,403,561.61			283,843.48	0.00	0.00
Total Short Term Sales					**127,834,147.23**	**121,504,915.22**	**0.00**	**0.00**	**6,329,232.01**	**0.00**	**0.00**
Long Term Sales											
69994.0	921943858	VANGUARD FTSE DEVELOPED MARKETS ETF									
01/04/2024	03/30/2021				3,308,686.60	3,447,792.45			-139,105.85	0.00	0.00
44765.0	922042866	MFC VANGUARD FTSE PACIFIC ETF									
01/04/2024	Various				3,165,748.04	3,396,611.88			-230,863.84	0.00	0.00
37491.0	464287804	MFC ISHARES TR S&P SMALLCAP 600 INDEX FD S&PSMALLCAP 600 INDEX FD									
02/07/2024	Various				3,871,283.47	3,161,062.23			710,221.24	0.00	0.00
55763.0	78463X541	MFC SPDR INDEX SHS FDS S&P GLOBAL NAT RES ETF									
02/07/2024	Various				2,940,351.17	2,940,816.37			-465.20	0.00	0.00
82198.0	464287176	MFC ISHARES TIPS BD ETF									
02/21/2024	Various				8,719,897.37	9,290,361.99			-570,464.62	0.00	0.00
70415.0	464288661	MFC ISHARES TRUST 3-7 YR TREASURY BOND ETF									
02/21/2024	Various				8,114,200.26	8,528,959.60			-414,759.34	0.00	0.00

2024 Tax Information Statement

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Account Number: **26-49521**
Recipient's Tax ID Number: **XX-XXX3874**

☐ **Corrected** ☐ **FATCA** ☐ **2nd TIN notice**

Recipient's Name and Address:
WYSS FOUNDATION
138 MT AUBURN STREE
ANDREW STEVENSON
CAMBRIDGE, MA 02138-5749

Sales are listed at Gross Proceeds less commissions and option premiums.
Cost or Other Basis amounts shown with a "U" are unknown or unsubstantiated.

Date Sold or Disposed	Date Acquired	Ordinary	QOF	Proceeds	Cost or Other Basis	Market Discount	Wash Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
197149.0	46431W853	MFC ISHARES GSCI COMMODITY DYNAMIC ROLL STRATEGY ETF								
02/21/2024	Various			5,051,066.74	6,178,940.08			-1,127,873.34	0.00	0.00
100731.0	46432F859	ISHARES CORE 1-5 YEAR USD BOND ETF								
02/21/2024	08/25/2021			4,759,496.54	5,160,257.74			-400,761.20	0.00	0.00
88591.0	46434G103	MFC ISHARES INC CORE MSCI EMERGING MKTS ET								
02/21/2024	10/25/2022			4,472,029.60	3,741,207.23			730,822.37	0.00	0.00
86179.0	46434V696	MFC ISHARES TR ISHARES CORE MSCI								
02/21/2024	01/31/2023			5,220,678.22	4,974,251.88			246,426.34	0.00	0.00
30965.0	78462F103	MFC SPDR TR UNIT SER 1 STD & POORS UNIT SER 1								
02/21/2024	Various			15,306,800.86	10,493,604.91			4,813,195.95	0.00	0.00
18296.0	81369Y209	MFC SECTOR SPDR TR SHS BEN INT-HLTH CARECARE								
02/21/2024	Various			2,644,480.91	2,021,092.18			623,388.73	0.00	0.00
5719.0	81369Y506	SECTOR SPDR TR SHS BEN INT ENERGY								
02/21/2024	01/06/2021			490,570.95	234,831.86			255,739.09	0.00	0.00
41331.0	921908844	MFC VANGUARD SPECIALIZED FUNDS DIVID APPRECIATION ETF SHS								
02/21/2024	Various			7,232,893.34	3,493,910.12			3,738,983.22	0.00	0.00
242960.0	921943858	VANGUARD FTSE DEVELOPED MARKETS ETF								
02/21/2024	Various			11,681,415.05	10,728,939.81			952,475.24	0.00	0.00

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2024 Tax Information Statement

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Account Number: **26-49521**
Recipient's Tax ID Number: **XX-XXX3874**

☐ **Corrected** ☐ **FATCA** ☐ **2nd TIN notice**

Recipient's Name and Address:
WYSS FOUNDATION
138 MT AUBURN STREE
ANDREW STEVENSON
CAMBRIDGE, MA 02138-5749

Sales are listed at Gross Proceeds less commissions and option premiums.
Cost or Other Basis amounts shown with a "U" are unknown or unsubstantiated.

Description of property / Date Sold or Disposed	Date Acquired		Ordinary	QOF	Proceeds	Cost or Other Basis	Market Discount	Wash Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
30874.0	922042874	MFC VANGUARD FTSE EUROPE EFT									
02/21/2024	Various				1,990,756.88	1,676,113.56			314,643.32	0.00	0.00
23258.0	922908769	MFC VANGUARD INDEX TR VANGUARD TOTAL STKMKT VIPERS									
02/21/2024	Various				5,704,905.32	2,784,527.19			2,920,378.13	0.00	0.00
Total Long Term Sales					**94,675,261.32**	**82,253,281.08**	**0.00**	**0.00**	**12,421,980.24**	**0.00**	**0.00**
Long Term 28% Sales											
58176.0	464285204	MFC ISHARES GOLD TR ISHARES NEW									
02/07/2024	01/31/2023				2,242,711.28	2,126,873.84			115,837.44	0.00	0.00
Total Long Term 28% Sales					**2,242,711.28**	**2,126,873.84**	**0.00**	**0.00**	**115,837.44**	**0.00**	**0.00**

NORTHERN TRUST

2024 Tax Information Statement

Account Number: 26-49522
Tax ID Number: XX-XXX3874

WYSS FOUNDATION
Final

From: 01/01/2024 **To:** 12/31/2024
Ref: GFO

Tax Summary

Listed below is a summarization of all items posted to your account. It includes information you may need in the preparation of your federal and state income tax returns.

INCOME	**Total**
Domestic Dividends:	
Total for year	$156,225.38
Qualified	$0.00
U.S. Government Interest Reported as Dividends:	
Total for year	$187,838.17
Qualified	$0.00
Short Term Gains and Losses:	
Other Short Term:	
Sales Price	$34,779,083.42
Cost or other basis	$32,819,039.92
Net gain/loss	$1,960,043.50
Long Term Gains and Losses:	
Other Long Term:	
Sales Price	$31,131,743.09
Cost or other basis	$26,233,249.95
Net gain/loss	$4,898,493.14
Long Term 28%:	
Sales Price	$698,995.56
Cost or other basis	$662,893.23
Net gain/loss	$36,102.33

EXPENSES	**Total**
Miscellaneous Expenses	$7,507.14

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Account Number: 26-49522
Recipient's Tax ID Number: XX-XXX3874

☐ Corrected ☐ FATCA ☐ 2nd TIN notice

Recipient's Name and Address:
WYSS FOUNDATION
138 MT AUBURN STREE
ANDREW STEVENSON
CAMBRIDGE, MA 02138-5749

2024 Proceeds from Broker and Barter Exchange Transactions

Sales are listed at Gross Proceeds less commissions and option premiums.
Cost or Other Basis amounts shown with a "U" are unknown or unsubstantiated.

Description of property / Date Sold or Disposed	Date Acquired	Ordinary	QOF	Proceeds	Cost or Other Basis	Market Discount	Wash Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
Short Term Sales										
512.0	46432F859	ISHARES CORE 1-5 YEAR USD BOND ETF								
01/04/2024	08/30/2023			24,268.52	23,915.52			353.00	0.00	0.00
78.0	922042866	MFC VANGUARD FTSE PACIFIC ETF								
01/04/2024	09/22/2023			5,516.10	5,341.83			174.27	0.00	0.00
59123.0	464285204	MFC ISHARES GOLD TR ISHARES NEW								
02/07/2024	12/06/2023			2,279,214.36	2,270,914.43			8,299.93	0.00	0.00
1120.0	464287804	MFC ISHARES TR S&P SMALLCAP 600 INDEX FD S&PSMALLCAP 600 INDEX FD								
02/07/2024	09/22/2023			115,650.09	106,170.40			9,479.69	0.00	0.00
8241.0	81369Y100	MFC SELECT SECTOR SPDR TR SHS BEN INT-MATERIALS								
02/07/2024	Various			684,902.66	672,219.15			12,683.51	0.00	0.00
958.0	464287176	MFC ISHARES TIPS BD ETF								
02/21/2024	Various			101,628.46	100,972.53			655.93	0.00	0.00
13494.0	464287457	ISHARES 1-3 YEAR TREASURY BOND ETF								
02/21/2024	Various			1,101,976.44	1,102,173.43			-196.99	0.00	0.00
619.0	464288661	MFC ISHARES TRUST 3-7 YR TREASURY BOND ETF								
02/21/2024	Various			71,329.79	70,714.57			615.22	0.00	0.00
128550.0	46429B267	MFC ISHARES U.S. TREASURY BOND ETF								
02/21/2024	Various			2,893,629.05	2,932,320.46			-38,691.41	0.00	0.00

This is important tax information and is being furnished to you.

2024 Tax Information Statement

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Account Number: **26-49522**
Recipient's Tax ID Number: **XX-XXX3874**

☐ **Corrected** ☐ **FATCA** ☐ **2nd TIN notice**

Recipient's Name and Address:
WYSS FOUNDATION
138 MT AUBURN STREE
ANDREW STEVENSON
CAMBRIDGE, MA 02138-5749

Sales are listed at Gross Proceeds less commissions and option premiums.
Cost or Other Basis amounts shown with a "U" are unknown or unsubstantiated.

Description of property Date Sold or Disposed	Date Acquired	Ordinary	QOF	Proceeds	Cost or Other Basis	Market Discount	Wash Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
22295.0	46431W853	MFC ISHARES GSCI COMMODITY DYNAMIC ROLL STRATEGY ETF								
02/21/2024	02/13/2024			571,209.80	575,099.53			-3,889.73	0.00	0.00
24347.0	46432F859	ISHARES CORE 1-5 YEAR USD BOND ETF								
02/21/2024	Various			1,150,382.51	1,137,325.56			13,056.95	0.00	0.00
852.0	46434G103	MFC ISHARES INC CORE MSCI EMERGING MKTS ET								
02/21/2024	09/22/2023			43,008.47	41,155.86			1,852.61	0.00	0.00
27041.0	46434V696	MFC ISHARES TR ISHARES CORE MSCI								
02/21/2024	Various			1,638,126.53	1,543,259.61			94,866.92	0.00	0.00
1300.0	78462F103	MFC SPDR TR UNIT SER 1 STD & POORS UNIT SER 1								
02/21/2024	Various			642,623.64	631,187.34			11,436.30	0.00	0.00
1792.0	78463X541	MFC SPDR INDEX SHS FDS S&P GLOBAL NAT RES ETF								
02/21/2024	09/22/2023			95,037.66	100,217.60			-5,179.94	0.00	0.00
19094.0	81369Y209	MFC SECTOR SPDR TR SHS BEN INT-HLTH CARECARE								
02/21/2024	Various			2,759,821.51	2,611,754.68			148,066.83	0.00	0.00
22986.0	81369Y308	MFC SELECT SECTOR SPDR TR CNSMR STAPLES STAPLES								
02/21/2024	Various			1,700,946.56	1,681,832.40			19,114.16	0.00	0.00
8743.0	81369Y407	SECTOR SPDR TR SBI CYCL TRANS								
02/21/2024	12/06/2023			1,553,792.08	1,510,877.83			42,914.25	0.00	0.00

This is important tax information and is being furnished to you.

2024 Tax Information Statement

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Account Number: **26-49522**
Recipient's Tax ID Number: **XX-XXX3874**

☐ **Corrected** ☐ **FATCA** ☐ **2nd TIN notice**

Recipient's Name and Address:
WYSS FOUNDATION
138 MT AUBURN STREE
ANDREW STEVENSON
CAMBRIDGE, MA 02138-5749

Sales are listed at Gross Proceeds less commissions and option premiums.
Cost or Other Basis amounts shown with a "U" are unknown or unsubstantiated.

Description of property											
Date Sold or Disposed	Date Acquired	Ordinary	QOF	Proceeds	Cost or Other Basis	Market Discount	Wash Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
11606.0	81369Y506	SECTOR SPDR TR SHS BEN INT ENERGY								
02/21/2024	Various			995,552.79	934,032.34			61,520.45	0.00	0.00
30658.0	81369Y605	MFC SELECT SECTOR SPDR TR FINL								
02/21/2024	01/04/2024			1,208,523.60	1,161,325.04			47,198.56	0.00	0.00
31182.0	81369Y803	MFC SELECT SECTOR SPDR TR TECH INT-TECHNOLOGY								
02/21/2024	Various			6,152,166.69	5,196,358.07			955,808.62	0.00	0.00
24586.0	81369Y852	MFC SELECT SECTOR SPDR TR COMUNICATION SERVC SELECT SECTOR SPDR FD								
02/21/2024	Various			1,924,572.60	1,503,753.96			420,818.64	0.00	0.00
35.0	921908844	MFC VANGUARD SPECIALIZED FUNDS DIVID APPRECIATION ETF SHS								
02/21/2024	09/22/2023			6,124.97	5,561.68			563.29	0.00	0.00
2348.0	921943858	VANGUARD FTSE DEVELOPED MARKETS ETF								
02/21/2024	09/22/2023			112,890.79	104,521.22			8,369.57	0.00	0.00
55301.0	922042874	MFC VANGUARD FTSE EUROPE EFT								
02/21/2024	Various			3,565,804.82	3,426,046.52			139,758.30	0.00	0.00
42414.0	92206C870	MFC VANGUARD SCOTTSDALE FDS VANGUARD INTERMEDIATE-TERM CORPORATE BOND INDEX								
02/21/2024	Various			3,380,382.93	3,369,988.36			10,394.57	0.00	0.00
Total Short Term Sales				**34,779,083.42**	**32,819,039.92**	**0.00**	**0.00**	**1,960,043.50**	**0.00**	**0.00**

Long Term Sales

-

2024 Tax Information Statement

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Account Number: **26-49522**
Recipient's Tax ID Number: **XX-XXX3874**

☐ **Corrected** ☐ **FATCA** ☐ **2nd TIN notice**

Recipient's Name and Address:
WYSS FOUNDATION
138 MT AUBURN STREE
ANDREW STEVENSON
CAMBRIDGE, MA 02138-5749

Sales are listed at Gross Proceeds less commissions and option premiums.
Cost or Other Basis amounts shown with a "U" are unknown or unsubstantiated.

Date Sold or Disposed	Date Acquired	Description of property / Ordinary	QOF	Proceeds	Cost or Other Basis	Market Discount	Wash Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
10621.0	46432F859	ISHARES CORE 1-5 YEAR USD BOND ETF								
01/04/2024	Various			503,429.61	543,986.66			-40,557.05	0.00	0.00
15311.0	46434G103	MFC ISHARES INC CORE MSCI EMERGING MKTS ET								
01/04/2024	10/25/2022			761,101.18	646,585.14			114,516.04	0.00	0.00
15092.0	921943858	VANGUARD FTSE DEVELOPED MARKETS ETF								
01/04/2024	03/30/2021			713,413.26	743,407.77			-29,994.51	0.00	0.00
9366.0	922042866	MFC VANGUARD FTSE PACIFIC ETF								
01/04/2024	Various			662,356.67	708,355.48			-45,998.81	0.00	0.00
10294.0	464287804	MFC ISHARES TR S&P SMALLCAP 600 INDEX FD S&PSMALLCAP 600 INDEX FD								
02/07/2024	Various			1,062,948.23	861,762.57			201,185.66	0.00	0.00
15230.0	78463X541	MFC SPDR INDEX SHS FDS S&P GLOBAL NAT RES ETF								
02/07/2024	Various			803,068.95	827,031.68			-23,962.73	0.00	0.00
9448.0	464287176	MFC ISHARES TIPS BD ETF								
02/21/2024	Various			1,002,281.49	1,137,755.70			-135,474.21	0.00	0.00
4914.0	464288661	MFC ISHARES TRUST 3-7 YR TREASURY BOND ETF								
02/21/2024	04/27/2022			566,259.45	591,842.16			-25,582.71	0.00	0.00
113231.0	46431W853	MFC ISHARES GSCI COMMODITY DYNAMIC ROLL STRATEGY ETF								
02/21/2024	Various			2,901,038.66	3,596,594.28			-695,555.62	0.00	0.00

2024 Tax Information Statement

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Account Number: **26-49522**
Recipient's Tax ID Number: **XX-XXX3874**

☐ **Corrected** ☐ **FATCA** ☐ **2nd TIN notice**

Recipient's Name and Address:
WYSS FOUNDATION
138 MT AUBURN STREE
ANDREW STEVENSON
CAMBRIDGE, MA 02138-5749

Sales are listed at Gross Proceeds less commissions and option premiums.
Cost or Other Basis amounts shown with a "U" are unknown or unsubstantiated.

Description of property Date Sold or Disposed	Date Acquired	Ordinary	QOF	Proceeds	Cost or Other Basis	Market Discount	Wash Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
10694.0	46434G103	MFC ISHARES INC CORE MSCI EMERGING MKTS ET								
02/21/2024	10/25/2022			539,827.03	451,608.74			88,218.29	0.00	0.00
27101.0	46434V696	MFC ISHARES TR ISHARES CORE MSCI								
02/21/2024	01/31/2023			1,641,761.29	1,564,269.72			77,491.57	0.00	0.00
12517.0	78462F103	MFC SPDR TR UNIT SER 1 STD & POORS UNIT SER 1								
02/21/2024	Various			6,187,477.04	4,159,694.58			2,027,782.46	0.00	0.00
14891.0	78463X541	MFC SPDR INDEX SHS FDS S&P GLOBAL NAT RES ETF								
02/21/2024	01/06/2021			789,735.39	717,586.86			72,148.53	0.00	0.00
14045.0	81369Y209	MFC SECTOR SPDR TR SHS BEN INT-HLTH CARECARE								
02/21/2024	Various			2,030,045.73	1,614,755.62			415,290.11	0.00	0.00
6614.0	81369Y506	SECTOR SPDR TR SHS BEN INT ENERGY								
02/21/2024	01/06/2021			567,343.29	271,582.08			295,761.21	0.00	0.00
3811.0	81369Y803	MFC SELECT SECTOR SPDR TR TECH INT-TECHNOLOGY								
02/21/2024	Various			751,905.17	527,790.45			224,114.72	0.00	0.00
3699.0	921908844	MFC VANGUARD SPECIALIZED FUNDS DIVID APPRECIATION ETF SHS								
02/21/2024	02/04/2016			647,322.17	278,509.92			368,812.25	0.00	0.00
134447.0	921943858	VANGUARD FTSE DEVELOPED MARKETS ETF								
02/21/2024	Various			6,464,151.89	5,748,372.60			715,779.29	0.00	0.00

2024 Tax Information Statement

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Account Number: 26-49522
Recipient's Tax ID Number: XX-XXX3874

☐ **Corrected** ☐ **FATCA** ☐ **2nd TIN notice**

Recipient's Name and Address:
WYSS FOUNDATION
138 MT AUBURN STREE
ANDREW STEVENSON
CAMBRIDGE, MA 02138-5749

Sales are listed at Gross Proceeds less commissions and option premiums.
Cost or Other Basis amounts shown with a "U" are unknown or unsubstantiated.

Date Sold or Disposed	Date Acquired	Ordinary	QOF	Proceeds	Cost or Other Basis	Market Discount	Wash Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
10340.0	922908769	MFC VANGUARD INDEX TR VANGUARD TOTAL STKMKT VIPERS								
02/21/2024	Various			2,536,276.59	1,241,757.94			1,294,518.65	0.00	0.00
Total Long Term Sales				**31,131,743.09**	**26,233,249.95**	**0.00**	**0.00**	**4,898,493.14**	**0.00**	**0.00**
Long Term 28% Sales										
18132.0	464285204	MFC ISHARES GOLD TR ISHARES NEW								
02/07/2024	01/31/2023			698,995.56	662,893.23			36,102.33	0.00	0.00
Total Long Term 28% Sales				**698,995.56**	**662,893.23**	**0.00**	**0.00**	**36,102.33**	**0.00**	**0.00**

Form **8992** (Rev. December 2022) Department of the Treasury Internal Revenue Service

U.S. Shareholder Calculation of Global Intangible Low-Taxed Income (GILTI)

Go to *www.irs.gov/Form8992* for instructions and the latest information.

OMB No. 1545-0123

Attachment Sequence No. **992**

Name of person filing this return	A Identifying number
WYSS FOUNDATION	25-1823874
Name of U.S. shareholder	B Identifying number
WYSS FOUNDATION	25-1823874

Part I Net Controlled Foreign Corporation (CFC) Tested Income

1	Sum of Pro Rata Share of Net Tested Income If the U.S. shareholder is not a member of a U.S. consolidated group, enter the total from Schedule A (Form 8992), line 1, column (e). If the U.S. shareholder is a member of a U.S. consolidated group, enter the amount from Schedule B (Form 8992), Part II, column (c), that pertains to the U.S. shareholder.	1	23,053
2	Sum of Pro Rata Share of Net Tested Loss If the U.S. shareholder is not a member of a U.S. consolidated group, enter the total from Schedule A (Form 8992), line 1, column (f). If the U.S. shareholder is a member of a U.S. consolidated group, enter the amount from Schedule B (Form 8992), Part II, column (f), that pertains to the U.S. shareholder.	2	(38,850)
3	Net CFC Tested Income. Combine lines 1 and 2. If zero or less, stop here	3	(15,797)

Part II Calculation of Global Intangible Low-Taxed Income (GILTI)

1	Net CFC Tested Income. Enter amount from Part I, line 3			1	0
2	Deemed Tangible Income Return (DTIR) If the U.S. shareholder is not a member of a U.S. consolidated group, multiply the total from Schedule A (Form 8992), line 1, column (g), by 10% (0.10). If the U.S. shareholder is a member of a U.S. consolidated group, enter the amount from Schedule B (Form 8992), Part II, column (i), that pertains to the U.S. shareholder.			2	
3a	Sum of Pro Rata Share of Tested Interest Expense If the U.S. shareholder is not a member of a U.S. consolidated group, enter the total from Schedule A (Form 8992), line 1, column (j). If the U.S. shareholder is a member of a U.S. consolidated group, leave line 3a blank.	3a			
b	Sum of Pro Rata Share of Tested Interest Income If the U.S. shareholder is not a member of a U.S. consolidated group, enter the total from Schedule A (Form 8992), line 1, column (i). If the U.S. shareholder is a member of a U.S. consolidated group, leave line 3b blank.	3b			
c	Specified Interest Expense If the U.S. shareholder is not a member of a U.S. consolidated group, subtract line 3b from line 3a. If zero or less, enter -0-. If the U.S. shareholder is a member of a U.S. consolidated group, enter the amount from Schedule B (Form 8992), Part II, column (m), that pertains to the U.S. shareholder.			3c	
4	Net DTIR. Subtract line 3c from line 2. If zero or less, enter -0-			4	0
5	GILTI. Subtract line 4 from line 1. If zero or less, enter -0-			5	0

SCHEDULE A (Form 8992)
(Rev. December 2022)
Department of the Treasury
Internal Revenue Service

Schedule of Controlled Foreign Corporation (CFC) Information To Compute Global Intangible Low-Taxed Income (GILTI)

Go to *www.irs.gov/Form 8992* for instructions and the latest information.

OMB No. 1545-0123

Attachment Sequence No. **992A**

Name of person filing this schedule: WYSS FOUNDATION

A Identifying number: 25-1823874

Name of U.S. shareholder: WYSS FOUNDATION

B Identifying number: 25-1823874

(a) Name of CFC	(b) EIN or Reference ID	Calculations for Net Tested Income (see instructions): (c) Tested Income	(d) Tested Loss	(e) Pro Rata Share of Tested Income	(f) Pro Rata Share of Tested Loss	(g) Pro Rata Share of Qualified Business Asset Investment (QBAI)	(h) Pro Rata Share of Tested Loss QBAI Amount	(i) Pro Rata Share of Tested Interest Income	(j) Pro Rata Share of Tested Interest Expense	GILTI Allocated to Tested Income CFCs (see instructions): (k) GILTI Allocation Ratio (Divide Col. (e) by Col. (e), Line 1 Total)	(l) GILTI Allocated to Tested Income CFCs (Multiply Form 8992, Part II, Line 5, by Col. (k))
BVP-III CAYMAN XV LIMITED	A-	119,439	( )	20,377	( )	NONE	(NONE)	1,726	NONE	.8839	0
BVP-III CAYMAN III LIMITED	B-		(7,977)		(1,407)	NONE	(NONE)	NONE	NONE	0	0
BVP-III CAYMAN VI LIMITED	C-	16,801	( )	2,676	( )	NONE	(NONE)	NONE	NONE	.1161	0
BVP-III CAYMAN VIII LIMITED	D-		(6,949)		(1,137)	NONE	(NONE)	5,320	NONE	0	0
BVP-III CAYMAN XII LIMITED	E-		(5,826)		(952)	NONE	(NONE)	NONE	NONE	0	0
BVP-III CAYMAN XIII LIMITED	F-		(92,432)		(15,235)	NONE	(NONE)	6	NONE	0	0
BVP-III CAYMAN XIV LIMITED	G-		(115,679)		(19,109)	NONE	(NONE)	230	NONE	0	0
BVP-III CAYMAN XVI LIMITED	H-		(5,826)		(1,010)	NONE	(NONE)	NONE	NONE	0	0
			( )		( )		( )				
			( )		( )		( )				
1. Totals (see instructions) . .		136,240	(234,689)	23,053	(38,850)	NONE	(NONE)	7,282	NONE	1	0

Totals on line 1 should include the totals from any continuation sheets.

A - BVP-III CAYMAN XV LIMITED
B - BVP-III CAYMAN III LIMITED
C - BVP-III CAYMAN VI LIMITED
D - BVP-III CAYMAN VIII LIMITED
E - BVP-III CAYMAN XII LIMITED
F - BVP-III CAYMAN XIII LIMITED
G - BVP-III CAYMAN XIV LIMITED
H - BVP-III CAYMAN XVI LIMITED

Form 990-PF Disclosure

WYSS FOUNDATION
E.I.N. #25-1823874
ATTACHMENT TO FORM 990-PF
RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS

(1) Grantee: Foundation Beyeler, Luftgaessiein 4, CH-4051 Basel, Switzerland

(2) Amount Paid in Current Tax Year: $9,941,456

(3) Total Paid: $24,885,804

(4) Purpose: Expansion Building of the Beyeler Museum

(5) Amount of Grant Spent by Grantee: $24,855,804

(6) Diversion: To the knowledge of the foundation, and based on the report furnished by the grantee, no part has been used for other than its intended purpose.

(7) Date of Report(s) Received from Grantee: 10/15/2025

(8) Verification:
Wyss Foundation reviewed the Grant Report dated 10/15/2025 but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).

Form 990-PF Disclosure

WYSS FOUNDATION
E.I.N. #25-1823874
ATTACHMENT TO FORM 990-PF
RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS

(1) Grantee: Wyss Center for Biological and Neurological Engineering
Chemin des Mines 9
Geneva, Switzerland 1202

(2) Amount Paid in Current Tax Year: $24,548,894

(3) Total Paid: $85,727,251

(4) Purpose: Advance the understanding of the brain to develop brain diagnostics and therapies to improve lives.

(5) Amount of Grant Spent by Grantee: $83,274,209

(6) Diversion: To the knowledge of the foundation, and based on the report furnished by the grantee, no part has been used for other than its intended purpose.

(7) Date of Report(s) Received from Grantee: 2/28/2025

(8) Verification:
Wyss Foundation reviewed the Grant Report dated 2/28/2025 but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).

Form 990-PF Disclosure

WYSS FOUNDATION
E.I.N. #25-1823874
ATTACHMENT TO FORM 990-PF
RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS

(1) Grantee: Campus SLB,
Freiburgstr 3
Bern, Switzerland, 3010

(2) Amount Paid in Current Tax Year: $276,671

(3) Total Paid: $826,706

(4) Purpose: Spinal research to improve the understanding of spine patients' treatment outcomes and complications in order to establish treatment algorithms for the most frequent and critical spine pathologies.

(5) Amount of Grant Spent by Grantee: $639,585

(6) Diversion: To the knowledge of the foundation, and based on the report furnished by the grantee, no part has been used for other than its intended purpose.

(7) Date of Report(s) Received from Grantee: 01/30/2024

(8) Verification:
Wyss Foundation reviewed the Grant Report dated 01/30/2024 but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).

<u>Form 990-PF Disclosure</u>

WYSS FOUNDATION
E.I.N. #25-1823874
ATTACHMENT TO FORM 990-PF
RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

<u>INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS</u>

(1) Grantee: Peacewomen Across the Globe, Bollwerk 39, 3011 Bern, Switzerland

(2) Amount Paid in Current Tax Year: $445,831

(3) Total Paid: $892,759

(4) Purpose: Strengthening Women’s Empowerment and Effective Participation in Peace Processes

(5) Amount of Grant Spent by Grantee: $892,759

(6) Diversion: To the knowledge of the foundation, and based on the report furnished by the grantee, no part has been used for other than its intended purpose.

(7) Date of Report(s) Received from Grantee: 04/30/2025

(8) Verification:
Wyss Foundation reviewed the Grant Report dated 04/30/2025 but did not undertake any verification of the grantee’s reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).

Form 990-PF Disclosure

WYSS FOUNDATION
E.I.N. #25-1823874
ATTACHMENT TO FORM 990-PF
RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS

(1) Grantee: Fundación Tierra Austral
Suecia 172,Office 22
Providencia, Santiago, Chile
Santiago, Metropolitan Region 7510099

(2) Amount Paid in Current Tax Year: $225,000

(3) Total Paid: $225,000

(4) Purpose: Land protection of Chile-Mediterranean habitat to ensure protection of large, ecosystem-scale and connected landscapes.

(5) Amount of Grant Spent by Grantee: $33,770

(6) Diversion: To the knowledge of the foundation, and based on the report furnished by the grantee, no part has been used for other than its intended purpose.

(7) Date of Report(s) Received from Grantee: 10/06/2025

(8) Verification: Wyss Foundation reviewed the Grant Report dated 10/06/2025 but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).

Grants Paid Schedule

Organization Name	Address	City	State	Postal Code	Country	Amount Paid	Purpose	Status
Advocates For Youth	1325 G Street, NW	Washington	DC	20005	United States	500,000	Charitable Contribution	Public Charity
African Parks Foundation of America	21 West 46th Street	New York	NY	10036	United States	18,600,000	Charitable Contribution	Public Charity
American Cancer Society	PO Box 6703	Hagerstown	MD	21741	United States	300,000	Charitable Contribution	Public Charity
Americans for Financial Reform Education Fund	1615 L Street, NW	Washington	DC	20036	United States	1,255,000	Charitable Contribution	Public Charity
Associacao Oncafari Av Magalhaes De	Av Magalhaes De Castro, 603	San Paulo	Brazil	06543-31	Brazil	324,936	Charitable Contribution	Public Charity
Attention Inc.	1440 Pine Street	Boulder	CO	80302	United States	75,000	Charitable Contribution	Public Charity
Aves Argentinas Asociacion Ornitologica Del Plata	Matheu 1246	Ciudad Autonoma De Buenos Aires	Buenos Aires	C1249AAB	Argentina	1,401,350	Charitable Contribution	Public Charity
Foundation Beyeler	Baselstrasse 101	Riehen	Basel	4125	Switzerland	9,941,456	Charitable Contribution	Swiss Non-Profit
Blue Ridge Conservancy	PO Box 568	Boone	NC	28607	United States	70,000	Charitable Contribution	Public Charity
Brookline Food Pantry Inc.	PO Box 45, 1295 Beacon Street	Brookline	MA	02446	United States	100,000	Charitable Contribution	Public Charity
California Desert Land Conservancy	60124 29 Palms Hwy	Joshua Tree	CA	92252	United States	70,000	Charitable Contribution	Public Charity
California Environmental Voters Education Fund	1111 Broadway, Suite 300	Oakland	CA	94607	United States	70,000	Charitable Contribution	Public Charity
California Native Plant Society	2707 K Street	Sacramento	CA	95816	United States	70,000	Charitable Contribution	Public Charity
Campus SLB Sonnenhof AG	Freiburgstr 3	Bern	Bern	3010	Switzerland	276,671	Charitable Contribution	Swiss Non-Profit
Canadian Parks and Wilderness Society	600-100 Gloucester Street	Ottawa	ON	K2P 0A4	Canada	435,000	Charitable Contribution	Public Charity
Casa Myrna Vasquez Inc	451 Blue Hill Avenue	Boston	MA	02121	United States	40,000	Charitable Contribution	Public Charity
Center for Advanced Defense Studies, Inc.	1201 I St NW, Suite 200	Washington	DC	20005	United States	250,000	Charitable Contribution	Public Charity
Center For Responsible Lending	302 W Main Street	Durham	NC	27701	United States	1,300,000	Charitable Contribution	Public Charity
Center on Budget and Policy Priorities	1275 First Street NE, Suite 1200	Washington	DC	20002	United States	2,500,000	Charitable Contribution	Public Charity
Charles River Conservancy	43 Thorndike Street	Cambridge	MA	02141	United States	20,000	Charitable Contribution	Public Charity
Chester County Food Bank	650 Pennsylvania Drive	Exton	PA	19341	United States	50,000	Charitable Contribution	Public Charity

Grants Paid Schedule

Organization Name	Address	City	State	Postal Code	Country	Amount Paid	Purpose	Status
Children's Hospital Los Angeles	4650 Sunset Blvd.	Los Angeles	CA	90027	United States	1,000,000	Charitable Contribution	Public Charity
Children's Hospital of Philadelphia	3401 Civic Center Blvd	Philadelphia	PA	19104	United States	1,000,000	Charitable Contribution	Public Charity
Community Catalyst	1 Federal Street	Boston	MA	02110	United States	1,925,100	Charitable Contribution	Public Charity
Community Safety Network	PO Box 1328	Jackson	WY	83001	United States	125,000	Charitable Contribution	Public Charity
Conservation Colorado Education Fund	303 E 17th Avenue	Denver	CO	80203	United States	75,000	Charitable Contribution	Public Charity
Conservation International Foundation	PO box 418608	Boston	MA	02241	United States	110,000	Charitable Contribution	Public Charity
Conservation Lands Foundation	835 E 2nd Avenue	Durango	CO	81301	United States	1,500,000	Charitable Contribution	Public Charity
Daemion Counseling Center	95 Howellville Road	Berwyn	PA	19312	United States	20,000	Charitable Contribution	Public Charity
Demos	80 Broad St, 4th Floor	New York	NY	10004	United States	300,000	Charitable Contribution	Public Charity
Doctors Without Borders USA Inc.	40 Rector Street	New York	NY	10006	United States	100,000	Charitable Contribution	Public Charity
Dolores River Boating Advocates	P.O. Box 1173	Dolores	CO	81323	United States	70,000	Charitable Contribution	Public Charity
EcoFlight	307 Aspen Airport Business Center, Unit L	Aspen	CO	81611	United States	25,000	Charitable Contribution	Public Charity
Ecology Action Centre	2705 Fern Lane	Halifax	Nova Scotia	B3K 1T2	Canada	100,000	Charitable Contribution	Public Charity
Elizabeth Stone House Inc	P.O. Box 300039	Boston	MA	2130	United States	80,000	Charitable Contribution	Public Charity
Featherstone Center for Arts	P.O. Box 1145	Oak Bluffs	MA	02557	United States	10,000	Charitable Contribution	Public Charity
Four Corners School of Outdoor Education	P.O. Box 1029	Monticello	UT	84535	United States	25,000	Charitable Contribution	Public Charity
Frankfurt Zoological Society - US., Inc.	3810 Argyle Terrace NW	Washington	DC	20011	United States	3,565,000	Charitable Contribution	Public Charity
Friends Association for Care and Protection of Children	113 W Chestnut Street	West Chester	PA	19380	United States	25,000	Charitable Contribution	Public Charity
Friends of Australian Bush Heritage	P.O. Box 5672	Santa Cruz	CA	95063	United States	160,000	Charitable Contribution	Public Charity
Friends of the Owyhee	790 SW 3rd Avenue	Ontario	OR	97914	United States	70,000	Charitable Contribution	Public Charity
Fundacion De Conservacion Tierra Austral	Suecia 172, Office 22	Providencia	Santiago		Chili	225,000	Charitable Contribution	Clilean Nonprofit

Grants Paid Schedule

Organization Name	Address	City	State	Postal Code	Country	Amount Paid	Purpose	Status
Golden Willow Retreat	PO Box 569	Arroyo Hondo	NM	87513	United States	100,000	Charitable Contribution	Public Charity
Good Neighbors Inc	224 E Street Road	Kennett Square	PA	19348	United States	50,000	Charitable Contribution	Public Charity
Good Samaritan Mission	P.O. Box 1218, 285 West Pearl Ave	Jackson	WY	83001	United States	60,000	Charitable Contribution	Public Charity
Grand Canyon Trust	2601 N. Fort Valley Road	Flagstaff	AZ	86001	United States	1,075,000	Charitable Contribution	Public Charity
Habitat For Humanity of the Greater Teton Area	850 W Broadway	Jackson	WY	83001	United States	450,000	Charitable Contribution	Public Charity
Hole Food Rescue Corp	P.O. Box 2955	Jackson	WY	83001	United States	50,000	Charitable Contribution	Public Charity
HopePHL	325 N 39th Street	Philadelphia	PA	19104	United States	75,000	Charitable Contribution	Public Charity
Institute on Taxation and Economic Policy	1200 18th Street, NW	Washington	DC	20036	United States	600,000	Charitable Contribution	Public Charity
Island Autism Group Inc.	153 Otis Bassett Road	West Tisbury	MA	02575	United States	125,000	Charitable Contribution	Public Charity
Island Housing Trust Corporation	PO Box 779	West Tisbury	MA	02575	United States	50,000	Charitable Contribution	Public Charity
League of Conservation Voters Education Fund	740 15th Street, NW	Washington	DC	20005	United States	470,000	Charitable Contribution	Public Charity
Lewis & Clark College	10101 S. Terwilliger Blvd	Portland	OR	97219	United States	216,865	Charitable Contribution	Public Charity
Lord's Pantry Of Downingtown	141 E Lancaster Avenue	Downingtown	PA	19335	United States	50,000	Charitable Contribution	Public Charity
Martha's Vineyard Hospital, Inc.	P.O. Box 1477	Oaks Bluff	MA	02557	United States	15,000	Charitable Contribution	Public Charity
Meals On Wheels Of Chester Country Inc.	404 Willowbrook Lane	West Chester	PA	19382	United States	50,000	Charitable Contribution	Public Charity
Mental Health & Recovery Services of Jackson Hole	PO Box 1868	Jackson	WY	83001	United States	200,000	Charitable Contribution	Public Charity
Mobile Meals Of Southern Arizona	3355 S. Sixth Avenue	Tucson	AZ	85713	United States	40,000	Charitable Contribution	Public Charity
MomsRising Education Fund	12011 Ne Bel Red Road	Bellevue	WA	98005	United States	500,000	Charitable Contribution	Public Charity
Montana Wilderness Association Inc.	80 S Warren Street	Helena	MT	59601	United States	75,000	Charitable Contribution	Public Charity
Montana Wildlife Federation	PO Box 1175	Helena	MT	59624	United States	75,000	Charitable Contribution	Public Charity
Museum of Fine Arts	465 Huntington Avenue	Boston	MA	02115	United States	11,850,000	Charitable Contribution	Public Charity

Grants Paid Schedule

Organization Name	Address	City	State	Postal Code	Country	Amount Paid	Purpose	Status
Nature-Based Solutions Foundation	P.O. Box 21514	Vancouver	British Columbia	V5L5G2	Canada	200,000	Charitable Contribution	Public Charity
National Park Trust	401 East Jefferson Street, Suite 207	Rockville	MD	20850	United States	200,000	Charitable Contribution	Public Charity
Nature Conservancy of Canada	365 Bloor Street, Ste 1501	Toronto	Ontario	M4W 3L4	Canada	215,000	Charitable Contribution	Public Charity
New Mexico Wilderness Alliance	317 Commercial St, NE, Ste 300	Albuquerque	NM	87102	United States	145,000	Charitable Contribution	Public Charity
New Mexico Wildlife Federation	6100 Seagull Street NE, Ste B105	Albuquerque	NM	87109	United States	75,000	Charitable Contribution	Public Charity
New Venture Fund	1828 L Street, NW	Washington	DC	20036	United States	12,000,000	Charitable Contribution	Public Charity
New York University	70 Washington Square South	New York City	NY	10012	United States	700,000	Charitable Contribution	Public Charity
Northern Arizona University Foundation	PO Box 4094, Building 10, Old Main	Flagstaff	AZ	86011	United States	99,285	Charitable Contribution	Public Charity
Oceana, Inc.	1025 Connecticut Avenue NW, Suite 200	Washington	DC	20036	United States	500,000	Charitable Contribution	Public Charity
Oceans North Conservation Society	236 Metcalfe Street	Ottawa	ON	K2P 1R3	United States	577,000	Charitable Contribution	Public Charity
On The Rise Inc	341 Broadway	Cambridge	MA	02139	United States	100,000	Charitable Contribution	Public Charity
One22 Inc	P.O. Box 1232	Jackson	WY	83001	United States	500,000	Charitable Contribution	Public Charity
Open Space Institute	1350 Broadway, Suite 201	New York	NY	10018	United States	450,000	Charitable Contribution	Public Charity
Oregon Desert Land Trust	2843 NW Lolo Drive	Bend	OR	97703	United States	150,000	Charitable Contribution	Public Charity
PAMS Foundation Inc.	5767 Christine Drive, Humboldt State	Eureka	CA	95503	United States	375,000	Charitable Contribution	Public Charity
Partners in Island Education Inc.	PO Box 644	Vinalhaven	ME	04863	United States	150,000	Charitable Contribution	Public Charity
Peacewomen Across the Globe	Bollwerk 39	3011 Bern	Switzerland	.	Switzerland	445,831	Charitable Contribution	Swiss Non-Profit
Pennsylvania Home Of The Sparrow	969 E Swedesford Road	Exton	PA	19341	United States	75,000	Charitable Contribution	Public Charity
Philabundance	3616 South Gallaway Street	Philadelphia	PA	19148	United States	50,000	Charitable Contribution	Public Charity
President and Fellows of Harvard College	124 Mount Auburn Street	Cambridge	MA	02138	United States	35,300,000	Charitable Contribution	Public Charity
Pro Mujer Inc.	515 Madison Avenue	New York	NY	10022	United States	300,000	Charitable Contribution	Public Charity

Grants Paid Schedule

Organization Name	Address	City	State	Postal Code	Country	Amount Paid	Purpose	Status
Project Hope Boston, Inc.	550 Dudley Street	Roxbury	MA	02119	United States	45,000	Charitable Contribution	Public Charity
Public Private Strategies Institute	700 Pennsylvania Avenue, SE	Washington	DC	20003	United States	700,000	Charitable Contribution	Public Charity
Regents of the University of California, San Francisco	490 Illinois Street, 4th Floor	San Francisco	CA	94158	United States	1,250,000	Charitable Contribution	Public Charity
Resources Legacy Fund	400 Capital Mall, Ste 2150	Sacramento	CA	95814	United States	1,250,100	Charitable Contribution	Public Charity
ReWild	PO Box 129	Austin	TX	78767	United States	5,856,071	Charitable Contribution	Public Charity
Rocky Mountain Field Institute	815 South 25th Street, Ste 101	Colorado Springs	CO	80904	United States	10,000	Charitable Contribution	Public Charity
Safe Voices	P.O. Box 713	Auburn	ME	04212	United States	60,000	Charitable Contribution	Public Charity
Sheriff's Meadow Foundation	P.O. Box 1088	Vineyard Haven	MA	02568	United States	100,000	Charitable Contribution	Public Charity
Sierra Club Foundation	2101 Webster Street	Oakland	CA	94612	United States	150,000	Charitable Contribution	Public Charity
Society of Family Planning	PO Box 18342	Denver	CO	80218	United States	250,000	Charitable Contribution	Public Charity
Solar United Neighbors	1350 Connecticut Ave, NW, Suite 412	Washington	DC	20036	United States	300,000	Charitable Contribution	Public Charity
Teton Youth & Family Services Inc.	PO Box 2631	Jackson	WY	83001	United States	250,000	Charitable Contribution	Public Charity
Campaign Legal Center	1101 14th Street, NW	Washington	DC	20005	United States	750,000	Charitable Contribution	Public Charity
The ARC Of Chester County	900 Lawrence Drive	West Chester	PA	19380	United States	50,000	Charitable Contribution	Public Charity
The Conservation Fund	1655 Fort Myer Drive	Arlington	VA	22209	United States	8,460,865	Charitable Contribution	Public Charity
The Nature Conservancy	4245 N. Fairfax Drive, Suite 100	Arlington	VA	22203	United States	16,113,013	Charitable Contribution	Public Charity
The Pew Charitable Trusts	901 E Street NW	Washington	DC	20004	United States	450,000	Charitable Contribution	Public Charity
The Regents of the University of Michigan	440 Church Street	Ann Arbor	MI	48109	United States	373,194	Charitable Contribution	Public Charity
The Trust for Public Land	P.O. Box 889336	Los Angeles	CA	90088	United States	70,000	Charitable Contribution	Public Charity
The Wilderness Society	1615 M Street NW	Washington	DC	20036	United States	1,500,000	Charitable Contribution	Public Charity
Trout Unlimited	1700 N. Moore Street, Ste 2005	Arlington	VA	22209	United States	1,275,000	Charitable Contribution	Public Charity

Grants Paid Schedule

Organization Name	Address	City	State	Postal Code	Country	Amount Paid	Purpose	Status
Universitat Bern	Kochergrasse 4	Bern	Bern	3011	Switzerland	11,233,431	Charitable Contribution	Public Charity
University of Colorado Foundation	1800 Grant Street, University of Colorado Law School	Denver	CO	80203	United States	156,972	Charitable Contribution	Public Charity
University of Montana Foundation	PO Box 7159	Missoula	MT	59807	United States	189,557	Charitable Contribution	Public Charity
Victory Programs Inc	965 Mass Avenue	Boston	MA	02118	United States	45,000	Charitable Contribution	Public Charity
Vineyard Conservation Society, Inc.	P.O. Box 2189	Vineyard Haven	MA	02568	United States	10,000	Charitable Contribution	Public Charity
Volunteer English Program-Chester Cnty	790 E Market Street	West Chester	PA	19382	United States	10,000	Charitable Contribution	Public Charity
Washington Center for Equitable Growth, Inc.	740 15th Street, NW, 8th Floor	Washington	D.C.	20005	United States	1,200,000	Charitable Contribution	Public Charity
West Virginia Land Trust	P.O. Box 11823	Charleston	WV	25339	United States	70,000	Charitable Contribution	Public Charity
Western Rivers Conservancy	71 SW Oak Street	Portland	OR	97204	United States	70,000	Charitable Contribution	Public Charity
Wildlife Conservation Society	2300 Southern Blvd	Bronx	NY	10460	United States	450,000	Charitable Contribution	Public Charity
Women's Lunch Place Inc	P.O. Box 170900	Boston	MA	02117	United States	60,000	Charitable Contribution	Public Charity
Women's Resource Center	113 W Wayne Avenue	Wayne	PA	19087	United States	60,000	Charitable Contribution	Public Charity
World Health Dental Organization	P.O.Box 428	Port Hadlock	WA	98369	United States	100,000	Charitable Contribution	Public Charity
Wyss Center for Bio & Neuro Engineering	Chemin des Mines 9	Geneva	Switzerland	1202	Switzerland	24,548,984	Charitable Contribution	Swiss Foundation
Wyss Zurich Foundation	Moussonstrasse 15	Zurich	Switzerland	8044	Switzerland	27,895,559	Charitable Contribution	Public Charity
Yale University	Office of Sponsored Projects, P.O. Box 208327	New Haven	Connecticut	06520-8327	United States	336,589	Charitable Contribution	Public Charity
Baupost Value Partners LP I - Partnership Pass Through	10 St. James Street	Boston	MA	02116	United States	221	Charitable Contribution	Public Charity
Baupost Value Partners LP III - Partnership Pass Through	10 St. James Street	Boston	MA	02116	United States	1,489	Charitable Contribution	Public Charity
Nordwand Capital LLC - Partnership Pass Through	150 N Radnor Chester Road	Radnor	PA	19087	United States	686	Charitable Contribution	Public Charity
						222,645,225		

Form **8453-TE**

Department of the Treasury
Internal Revenue Service

Tax Exempt Entity Declaration and Signature for E-file

For calendar year 2024, or tax year beginning ____________ and ending ____________

For use with Forms 990, 990-EZ, 990-PF, 990-T, 1120-POL, 4720, 8868, 5227, 5330, and 8038-CP
Go to *www.irs.gov/Form8453TE* for the latest information.

OMB No. 1545-0047

2024

Name of filer: WYSS FOUNDATION

EIN or SSN: 25-1823874

Part I Type of Return and Return Information

Check the box for the type of return being filed with Form 8453-TE and enter the applicable amount, if any, from the return. Form 8038-CP and Form 5330 filers may enter dollars and cents. For all other forms, enter whole dollars only. If you check the box on line **1a**, **2a**, **3a**, **4a**, **5a**, **6a**, **7a**, **8a**, **9a**, or **10a** below, and the amount on that line of the return being filed with this form was blank, then leave line **1b**, **2b**, **3b**, **4b**, **5b**, **6b**, **7b**, **8b**, **9b**, or **10b**, whichever is applicable, blank (do not enter -0-). If you entered -0- on the return, then enter -0- on the applicable line below. **Do not** complete more than one line in Part I.

1a	**Form 990** check here		**b**	**Total revenue**, if any (Form 990, Part VIII, column (A), line 12)	**1b**	
2a	**Form 990-EZ** check here		**b**	**Total revenue**, if any (Form 990-EZ, line 9)	**2b**	
3a	**Form 1120-POL** check here		**b**	**Total tax** (Form 1120-POL, line 22)	**3b**	
4a	**Form 990-PF** check here	X	**b**	**Tax based on investment income** (Form 990-PF, Part V, line 5)	**4b**	3,606,335.
5a	**Form 8868** check here		**b**	**Balance due** (Form 8868, line 3c)	**5b**	
6a	**Form 990-T** check here		**b**	**Total tax** (Form 990-T, Part III, line 4)	**6b**	
7a	**Form 4720** check here		**b**	**Total tax** (Form 4720, Part III, line 1)	**7b**	
8a	**Form 5227** check here		**b**	**FMV of assets at end of tax year** (Form 5227, Item D)	**8b**	
9a	**Form 5330** check here		**b**	**Tax due** (Form 5330, Part II, line 19)	**9b**	
10a	**Form 8038-CP** check here		**b**	**Amount of credit payment requested** (Form 8038-CP, Part III, line 22)	**10b**	

Part II Declaration of Officer or Person Subject to Tax

11a ☐ I authorize the U.S. Treasury and its designated Financial Agent to initiate an Automated Clearing House (ACH) electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment.

b ☐ If a copy of this return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I certify that I executed the electronic disclosure consent contained within this return allowing disclosure by the IRS of this Form 990/990-EZ/990-PF (as specifically identified in Part I above) to the selected state agency(ies).

Under penalties of perjury, I declare that ☐ I am an officer of the above named entity or ☐ I am the person subject to tax with respect to (name of entity) ____________, (EIN) ____________, and that I have examined a copy of the 2024 electronic return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the return to the IRS and to receive from the IRS **(a)** an acknowledgement of receipt or reason for rejection of the transmission, **(b)** the reason for any delay in processing the return or refund, and **(c)** the date of any refund.

Sign Here

Signature of officer or person subject to tax	Date	Title, if applicable
Joseph Fisher	11/07/2025	TREASURER

Part III Declaration of Electronic Return Originator (ERO) and Paid Preparer (see instructions)

I declare that I have reviewed the above return and that the entries on Form 8453-TE are complete and correct to the best of my knowledge. If I am only a collector, I am not responsible for reviewing the return and only declare that this form accurately reflects the data on the return. The entity officer or person subject to tax will have signed this form before I submit the return. I will give a copy of all forms and information to be filed with the IRS to the officer or person subject to tax, and have followed all other requirements in Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS *e-file* Providers for Business Returns. If I am also the Paid Preparer, under penalties of perjury I declare that I have examined the above return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. This Paid Preparer declaration is based on all information of which I have any knowledge.

ERO's Use Only

ERO's signature	Date	Check if also paid preparer ☐	Check if self-employed ☐	ERO's SSN or PTIN
Firm's name (or yours if self-employed), address, and ZIP code				EIN
				Phone no.

Under penalties of perjury, I declare that I have examined the above return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer is based on all information of which the preparer has any knowledge.

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check if self-employed	PTIN
KIMBERLY BIER	Kimberly Bier	11/07/2025	☐	P01697519
Firm's name PWC US TAX LLP			Firm's EIN 92-0460586	
Firm's address 2001 MARKET STREET, SUITE 1800 PHILADELPHIA PA 19103			Phone no. 267-330-3000	